

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

MOUNTAIN EXPRESS OIL COMPANY, et al.,

Debtors.¹

Chapter 11

Case No. 23-90147 (DRJ)

(Jointly Administered)

**COVER SHEET TO FIRST INTERIM APPLICATION OF RAYMOND JAMES &
ASSOCIATES, INC. FOR COMPENSATION FOR SERVICES
AND REIMBURSEMENT OF EXPENSES AS INVESTMENT BANKER TO THE
DEBTORS FOR THE PERIOD FROM MARCH 18, 2023 THROUGH JUNE 30, 2023**

Complex Case Fee Application Coversheet (Non-Hourly)

Name of Applicant:	Raymond James & Associates, Inc.	
Applicant's Role in Case:	Investment Banker to the Debtors	
Docket No. of Employment Order(s):	Docket No. 457, effective March 18, 2023	
Nature of Fee Arrangement (monthly, success fee, contingent litigation fee, etc.)	Monthly Advisory Fees and Financing Fee	
Interim Application (<input checked="" type="checkbox"/>) No. 1 Final Application (<input type="checkbox"/>)	This is the first interim fee application.	
	Beginning Date	End Date
Time period covered by this Application for which interim compensation has not previously been awarded:	March 18, 2023	June 30, 2023
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? (<input checked="" type="checkbox"/>) Y/N		
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? (<input checked="" type="checkbox"/>) Y/N		
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? (<input checked="" type="checkbox"/>) Y/N		
Do expense reimbursements represent actual and necessary expenses incurred? (<input checked="" type="checkbox"/>) Y/N		

¹ A complete list of each of the Debtors in these Chapter 11 Cases may be obtained on the website of the Debtors' claims and noticing agent at www.kccllc.net/mountainexpressoil. The location of Debtor Mountain Express Oil Company's principal place of business and the Debtors' service address in these Chapter 11 Cases is 3650 Mansell Road, Suite 250, Alpharetta, GA 30022.

Compensation Breakdown for Time Period Covered by this Application	
Total fees requested in this Application:	\$4,290,000.00
Total expense reimbursements requested in this Application:	\$3,132.63
Total fees and expenses requested in this Application:	\$4,293,132.63
Total fees awarded in all prior Applications:	\$0.00
Total expenses awarded in all prior Applications	\$0.00
<p>Plan Status: The Debtors filed a motion to extend their exclusive periods to file and solicit a plan on July 12, 2023 [Docket No. 980]. The Debtors will have a better sense of the timing for the filing of any plan following completion of the pending sale process with respect to substantially all of the Debtors' assets.</p>	
<p>Primary Benefits: Primary benefits of services provided by Raymond James & Associates, Inc. include:</p> <ol style="list-style-type: none"> Analyzing the Debtors' financial liquidity. Preparing materials to arrange a DIP facility. Assisting the Debtors in identification and outreach to potential DIP lenders. Negotiating and structuring DIP facility. Reviewing and analyzing the Debtors' business, operations, and financial condition. Evaluating potential transaction alternatives and strategies. Preparing documentation that is required in connection with a financing transaction. Identifying interested parties regarding one or more sale transactions. Contacting interested parties on behalf of the Debtors and assisting the Debtors in negotiating and structuring one or more sale transactions. Prepare marketing materials to support a sale transaction. Advising the Debtors as to potential financing and sale transaction alternatives. Negotiating with stakeholders. Attending court hearings. Regular updates to the OCUC advisors and the Bank Group advisors. Assisting counsel with various services, as requested, including related to preparation for court hearings. Participating in the Debtors' board of directors meetings and providing periodic status reports and advice to the board with respect to matters falling within the scope of Raymond James's retention. 	

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Dated: July 26, 2023

RAYMOND JAMES & ASSOCIATES, INC.

/s/ Geoffrey Richards

Geoffrey Richards

880 Carillon Parkway

St. Petersburg, FL 33716

Tel. 757-567-1000

geoffrey.richards@raymondjames.com

Investment Banker to the Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

MOUNTAIN EXPRESS OIL COMPANY, et al.,

Debtors.¹

Chapter 11

Case No. 23-90147 (DRJ)

(Jointly Administered)

**FIRST INTERIM APPLICATION OF RAYMOND JAMES & ASSOCIATES, INC. FOR
COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS
INVESTMENT BANKER TO THE DEBTORS FOR THE PERIOD FROM MARCH 18,
2023 THROUGH JUNE 30, 2023**

IF YOU OBJECT TO THE RELIEF REQUESTED, YOU MUST RESPOND IN WRITING. UNLESS OTHERWISE DIRECTED BY THE COURT, YOU MUST FILE YOUR RESPONSE ELECTRONICALLY AT [HTTPS://ECF.TXSB.USCOURTS.GOV/](https://ecf.txsb.uscourts.gov/) WITHIN TWENTY-ONE (21) DAYS FROM THE DATE THIS APPLICATION WAS FILED. OTHERWISE, THE COURT MAY TREAT THE PLEADING AS UNOPPOSED AND GRANT THE RELIEF REQUESTED.

Raymond James & Associates, Inc. (“RJA”), investment banker to the above-captioned debtors and debtors in possession (the “Debtors”), hereby files its first interim application (this “Application”) for the allowance of compensation for services rendered and necessary expenses for the period from March 18, 2023 through June 30, 2023 (the “Application Period”), pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rules 2016-1 and 9013-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Southern District of Texas (the “Local Rules”), the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 408] (the

¹ A complete list of each of the Debtors in these Chapter 11 Cases may be obtained on the website of the Debtors’ claims and noticing agent at www.kccllc.net/mountainexpressoil. The location of Debtor Mountain Express Oil Company’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 3650 Mansell Road, Suite 250, Alpharetta, GA 30022.

“Compensation Order”). For the Application Period, RJA seeks interim allowance of \$4,290,000.00 as fees for services rendered and \$3,132.63 as reimbursement of expenses.

Itemization of Services Rendered by RJA

1. Pursuant to the *Order (I) Authorizing the Employment and Retention of Raymond James & Associates, Inc. as Investment Banker for the Debtors, Effective as of the Petition Date and (II) Granting Related Relief* [Docket No. 457] (the “RJA Retention Order”), RJA is entitled to Monthly Advisory Fees of \$300,000.00 for services rendered from May 1, 2023 through June 30, 2023.

2. On March 23, 2023 the Court entered *Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507, Bankruptcy Rules 2002, 4001, 6004, and 9014, and Local Rule 4001-2 (I) Authorizing the Debtors to Use Cash Collateral and Obtain Post-Petition Financing, (II) Granting Liens and Providing Super-Priority administrative Expenses Status, (III) Granting Adequate Protection, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* [Docket No. 117] (the “Interim DIP Order”) authorizing the Debtors to obtain post-petition financing on a superpriority, senior secured basis in the form of a multi-draw term loan facility in the aggregate principal amount of \$209.5 million, including \$85.8 million of rolled-up prepetition senior secured obligations and \$28.6 million of new money financing.

3. On April 25, 2023 the Court entered *Final Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507, Bankruptcy Rules 2002, 4001, 6004, and 9014, and Local Rule 4001-1 (I) Authorizing the Debtors to Use Cash Collateral and Obtain Post-Petition Financing, (II) Granting Liens and Providing Super-Priority Administrative Expense Status, (III) Granting Adequate Protection, and (IV) Granting Related Relief* [Docket No. 332] (the “Final DIP Order”)

authorizing the Debtors to obtain post-petition financing on a superpriority, senior secured basis in the form of a multi-draw term loan facility in the aggregate principal amount of \$209.5 million, including \$171.6 million of rolled-up prepetition senior secured obligations and \$38.9 million of new money financing.

4. Pursuant to the terms of the Retention Application and Retention Order,² RJA earned a Financing Fee equal to \$4,190,000.00 in connection with the financing approved pursuant to the Final DIP Order. In addition, RJA Monthly Advisory Fees in the amount of \$200,000.00 (the “Advisory Fee Credit”) were credited against the Financing Fee pursuant to section 2(a) of the RJA engagement letter, resulting in a net Financing Fee of \$3,990,000.00.

5. As of the date of this First Interim Fee Application, RJA has received partial payment of the Financing Fees in the aggregate amount of \$2,084,867.37, full payment of the Monthly Advisory Fees in the aggregate amount of \$300,000.00, and full reimbursement of actual and necessary costs and expenses in the aggregate amount of \$3,132.63, in accordance with the Retention Order.

Itemization of Disbursements Incurred by Category

1. The expense disbursements incurred by RJA for this Application are as follows:

- **Exhibit A** is the Monthly Fee Statement of Raymond James & Associates, Inc. for the Financing Fee Approved Pursuant to the Final DIP Order [Docket No. 492]

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the *Debtors’ Application for Entry of an Order (I) Authorizing the Retention and Employment of Raymond James & Associates, Inc. as Investment Banker for the Debtors, Effective as of the Petition Date and (II) Granting Related Relief* [Docket No. 288] (the “Retention Application”). On May 25, 2023, the Court entered the *Order (I) Authorizing the Retention and Employment of Raymond James & Associates, Inc. as Investment Banker for the Debtors, Effective as of the Petition Date and (II) Granting Related Relief* [Docket No. 457] (the “Retention Order”), approving the Retention Application.

- **Exhibit B** is copies of the invoices RJA issued to the Debtors for the Financing Fee and Monthly Advisory Fees
- **Exhibit C** is RJA Time Records for the Application Period of March 18, 2023 through June 30, 2023

2. Although every effort has been made to include all fees and expenses incurred during the Application Period, some fees and expenses might not be included in this Application due to delays caused by accounting and processing during the Application Period. RJA reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with the Bankruptcy Procedure, the Local Rules, and the Interim Compensation Order.

WHEREFORE, RJA respectfully requests that the Court: (a) approve interim allowance for the period from March 18, 2023, through and including June 30, 2023 in the amount of **\$4,293,132.63**, consisting of fees for professional services rendered to the Debtors in the amount of **\$4,290,000.00** and out-of-pocket expenses incurred in connection with the rendering of such services in the amount of **\$3,132.63**; and, (b) grant such other or further relief as may be just and proper under the circumstances.

Dated: July 26, 2023

RAYMOND JAMES & ASSOCIATES, INC.

/s/ Geoffrey Richards

Geoffrey Richards

880 Carillon Parkway

St. Petersburg, FL 33716

Tel. 757-567-1000

geoffrey.richards@raymondjames.com

Investment Banker to the Debtors and Debtors in Possession

CERTIFICATE OF SERVICE

I certify that on July 26, 2023, I caused a copy of the foregoing document to be served via the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Michael D. Warner

Michael D. Warner

EXHIBIT A

**Monthly Fee Statement of Raymond James & Associates, Inc. for the Financing Fee
Approved Pursuant to the Final DIP Order**

(June 7, 2023)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

MOUNTAIN EXPRESS OIL COMPANY, et al.,

Debtors.¹

Chapter 11

Case No. 23-90147 (DRJ)

(Jointly Administered)

**MONTHLY FEE STATEMENT OF RAYMOND JAMES & ASSOCIATES, INC.
FOR THE FINANCING FEE APPROVED PURSUANT TO THE FINAL DIP ORDER**

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 408] (the “Compensation Order”), the *Final Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507, Bankruptcy Rules 2002, 4001, 6004, and 9014, and Local Rule 4001-1 (I) Authorizing the Debtors to Use Cash Collateral and Obtain Post-Petition Financing, (II) Granting Liens and Providing Super-Priority Administrative Expense Status, (III) Granting Adequate Protection, and (IV) Granting Related Relief* [Docket No. 332] (the “Final DIP Order”),² and the *Order (I) Authorizing the Employment and Retention of Raymond James & Associates, Inc. as Investment Banker for the Debtors, Effective as of the Petition Date and (II) Granting Related Relief* [Docket No. 457] (the “RJA Retention Order”), Raymond James & Associates, Inc. (“RJA”), investment bankers for the above-captioned debtors and debtors in possession (the “Debtors”), submits this monthly statement of

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² A capitalized term used but not otherwise defined herein shall have the meaning ascribed to it in the Final DIP Order.

services (“Monthly Fee Statement”) rendered in connection with the Financing Fee approved under the Final DIP Order.

I. Itemization of Services Rendered by RJA:

A. Pursuant to the RJA Retention Order, RJA is entitled to a Financing Fee equal to \$4,190,000.00 in connection with the financing approved pursuant to the Final DIP Order.

B. In addition, Advisory Fees in the amount of \$200,000.00 (the “Advisory Fee Credit”) are to be credited against the Financing Fee pursuant to section 2(a) of the RJA engagement letter.

II. Itemization of Disbursements Incurred By Category

A. The expense disbursements incurred by RJA for this Monthly Fee Statement are as follows:

Expense Category	Total Expenses
Airfare	\$1,131.81
Ground Transportation	\$3,202.88
Lodging	\$ 476.92
Telephone and Data	\$ 39.90
Travel and Overtime Meals	\$3,562.33
SubTotal	\$8,413.84
Less Remaining Prepetition Retainer Balance	(\$5,281.21)
Totals	\$3,132.63

An itemized list of expense disbursements is attached hereto as **Exhibit A**.

- Accordingly, the amount of compensation and expenses payable under this Monthly Fee Statement is **\$3,192,000.00** which is calculated as follows:

Total Fees for Services Rendered During Statement Period	\$4,190,000.00
Advisory Fee Credit	(\$200,000.00)
Twenty Percent (20%) Holdback	(\$798,000.00)
Expenses	\$ 3,132.63
Total Fees and Expenses Less Holdback	\$3,195,132.63

WHEREFORE, pursuant to the Interim Compensation Order, RJA requests payment of compensation in the amount of (i) **\$3,192,000.00** (80% of \$4,190,000.00 less Advisory Fee Credit) on account of the Financing Fee approved pursuant to the Final DIP Order and RJA Retention Order and (ii) reimbursement of actual and necessary costs and expenses in the amount of **\$3,132.63** incurred on behalf of the Debtors by RJA.

Dated: June 7, 2023

RAYMOND JAMES & ASSOCIATES, INC.

/s/ Geoffrey Richards

Geoffrey Richards

880 Carillon Parkway

St. Petersburg, FL 33716

Tel. 757-567-1000

geoffrey.richards@raymondjames.com

Investment Banker to the Debtors and Debtors in Possession

EXHIBIT A

Mountain Express Oil Company
23-90147 (DRJ)

RAYMOND JAMES®

Date	Banker Name	External Description	Amount
3/18/2023	Kyle Sulkowski	Travel and Overtime Meals	\$21.56
3/18/2023	Kyle Sulkowski	Travel and Overtime Meals	\$14.00
3/19/2023	Jake Wainwright	Telephone and Data	\$8.00
3/20/2023	Geoffrey Richards	Ground Transportation	\$26.00
3/20/2023	Jake Wainwright	Ground Transportation	\$18.14
3/21/2023	Frank Yodice	Ground Transportation	\$73.18
3/21/2023	Jake Wainwright	Ground Transportation	\$7.46
3/21/2023	Kyle Sulkowski	Travel and Overtime Meals	\$29.95
3/21/2023	Michael Maceluch	Ground Transportation	\$16.63
3/21/2023	Michael Maceluch	Travel and Overtime Meals	\$20.47
3/21/2023	Michael Maceluch	Travel and Overtime Meals	\$18.00
3/21/2023	Roger Woodman	Ground Transportation	\$12.00
3/22/2023	Benjamin Brownlow	Travel and Overtime Meals	\$37.91
3/22/2023	Frank Yodice	Ground Transportation	\$56.08
3/22/2023	Frank Yodice	Travel and Overtime Meals	\$36.88
3/22/2023	Geoffrey Richards	Airfare	\$35.00
3/22/2023	Jake Wainwright	Travel and Overtime Meals	\$27.36
3/22/2023	Roger Woodman	Travel and Overtime Meals	\$598.16
3/22/2023	Michael Maceluch	Ground Transportation	\$18.83
3/22/2023	Michael Maceluch	Travel and Overtime Meals	\$16.85
3/22/2023	Scott Garfinkel	Airfare	\$477.26
3/23/2023	Benjamin Brownlow	Travel and Overtime Meals	\$37.91
3/23/2023	Frank Yodice	Ground Transportation	\$65.83
3/23/2023	Frank Yodice	Travel and Overtime Meals	\$32.07
3/23/2023	Jake Wainwright	Ground Transportation	\$24.43
3/23/2023	Kyle Sulkowski	Travel and Overtime Meals	\$20.00
3/23/2023	Michael Maceluch	Ground Transportation	\$19.79
3/23/2023	Scott Garfinkel	Lodging	\$45.56
3/23/2023	Scott Garfinkel	Lodging	\$240.00
3/23/2023	Scott Garfinkel	Ground Transportation	\$10.86
3/24/2023	Benjamin Brownlow	Travel and Overtime Meals	\$30.70
3/24/2023	Frank Yodice	Ground Transportation	\$76.00
3/24/2023	Frank Yodice	Travel and Overtime Meals	\$36.77
3/24/2023	Jake Wainwright	Ground Transportation	\$10.03
3/24/2023	Michael Maceluch	Travel and Overtime Meals	\$16.55
3/24/2023	Michael Maceluch	Ground Transportation	\$17.51
3/25/2023	Michael Maceluch	Travel and Overtime Meals	\$26.81
3/24/2023	Scott Garfinkel	Ground Transportation	\$11.10
3/24/2023	Scott Garfinkel	Travel and Overtime Meals	\$107.41
3/24/2023	Scott Garfinkel	Ground Transportation	\$43.64
3/24/2023	Scott Garfinkel	Ground Transportation	\$55.68
3/24/2023	Scott Garfinkel	Ground Transportation	\$28.00
3/25/2023	Geoffrey Richards	Ground Transportation	\$34.28
3/25/2023	Geoffrey Richards	Ground Transportation	\$150.43
3/25/2023	Geoffrey Richards	Ground Transportation	\$110.90
3/25/2023	Jake Wainwright	Ground Transportation	\$12.26
3/27/2023	Michael Maceluch	Travel and Overtime Meals	\$20.09
3/28/2023	Frank Yodice	Travel and Overtime Meals	\$35.55
3/28/2023	Frank Yodice	Ground Transportation	\$81.42
3/28/2023	Jake Wainwright	Ground Transportation	\$23.63
3/28/2023	Jake Wainwright	Airfare	\$35.00
3/28/2023	Jake Wainwright	Airfare	\$35.00
3/28/2023	Jake Wainwright	Airfare	\$210.70
3/28/2023	Jake Wainwright	Airfare	\$338.85
3/28/2023	Kyle Sulkowski	Travel and Overtime Meals	\$29.00
3/28/2023	Michael Maceluch	Travel and Overtime Meals	\$17.18
3/28/2023	Michael Maceluch	Ground Transportation	\$15.88
3/29/2023	Frank Yodice	Travel and Overtime Meals	\$34.01
3/29/2023	Frank Yodice	Ground Transportation	\$66.04
3/29/2023	Jake Wainwright	Ground Transportation	\$16.35
3/29/2023	Jake Wainwright	Lodging	\$30.36
3/29/2023	Jake Wainwright	Travel and Overtime Meals	\$27.93
3/29/2023	Jake Wainwright	Lodging	\$161.00
3/29/2023	Michael Maceluch	Ground Transportation	\$19.63
3/30/2023	Benjamin Brownlow	Travel and Overtime Meals	\$36.29
3/30/2023	Kyle Sulkowski	Travel and Overtime Meals	\$21.17

Mountain Express Oil Company
23-90147 (DRJ)

RAYMOND JAMES®

Date	Banker Name	External Description	Amount
3/31/2023	Frank Yodice	Travel and Overtime Meals	\$36.15
3/31/2023	Frank Yodice	Ground Transportation	\$61.61
3/31/2023	Jake Wainwright	Ground Transportation	\$54.43
3/31/2023	Jake Wainwright	Ground Transportation	\$57.72
3/31/2023	Jake Wainwright	Ground Transportation	\$9.65
4/3/2023	Frank Yodice	Travel and Overtime Meals	\$20.87
4/3/2023	Kyle Sulkowski	Travel and Overtime Meals	\$25.54
4/4/2023	Kyle Sulkowski	Travel and Overtime Meals	\$11.34
4/4/2023	Frank Yodice	Travel and Overtime Meals	\$29.89
4/5/2023	Frank Yodice	Ground Transportation	\$71.67
4/5/2023	Frank Yodice	Ground Transportation	\$12.03
4/5/2023	Frank Yodice	Travel and Overtime Meals	\$31.90
4/5/2023	Kyle Sulkowski	Travel and Overtime Meals	\$21.17
4/6/2023	Frank Yodice	Ground Transportation	\$68.60
4/7/2023	Benjamin Brownlow	Travel and Overtime Meals	\$37.01
4/6/2023	Kyle Sulkowski	Travel and Overtime Meals	\$27.93
4/10/2023	Kyle Sulkowski	Travel and Overtime Meals	\$28.26
4/11/2023	Frank Yodice	Travel and Overtime Meals	\$33.00
4/11/2023	Frank Yodice	Ground Transportation	\$53.01
4/11/2023	Kyle Sulkowski	Travel and Overtime Meals	\$25.54
4/11/2023	Michael Maceluch	Ground Transportation	\$18.80
4/11/2023	Michael Maceluch	Travel and Overtime Meals	\$31.08
4/12/2023	Frank Yodice	Ground Transportation	\$69.40
4/12/2023	Frank Yodice	Travel and Overtime Meals	\$31.73
4/12/2023	Kyle Sulkowski	Travel and Overtime Meals	\$19.55
4/12/2023	Michael Maceluch	Travel and Overtime Meals	\$26.48
4/10/2023	Michael Maceluch	Travel and Overtime Meals	\$19.35
4/12/2023	Michael Maceluch	Ground Transportation	\$17.27
4/12/2023	Benjamin Brownlow	Travel and Overtime Meals	\$34.91
4/13/2023	Frank Yodice	Ground Transportation	\$75.02
4/13/2023	Frank Yodice	Travel and Overtime Meals	\$38.08
4/13/2023	Michael Maceluch	Ground Transportation	\$14.74
4/13/2023	Michael Maceluch	Travel and Overtime Meals	\$21.34
4/13/2023	Benjamin Brownlow	Travel and Overtime Meals	\$26.64
4/14/2023	Geoffrey Richards	Travel and Overtime Meals	\$317.00
4/14/2023	Kyle Sulkowski	Travel and Overtime Meals	\$20.67
4/13/2023	Kyle Sulkowski	Travel and Overtime Meals	\$26.82
4/17/2023	Michael Maceluch	Travel and Overtime Meals	\$11.74
4/18/2023	Frank Yodice	Travel and Overtime Meals	\$31.21
4/18/2023	Frank Yodice	Ground Transportation	\$64.03
4/18/2023	Michael Maceluch	Ground Transportation	\$17.09
4/18/2023	Benjamin Brownlow	Travel and Overtime Meals	\$37.49
4/19/2023	Frank Yodice	Ground Transportation	\$69.84
4/19/2023	Frank Yodice	Travel and Overtime Meals	\$36.21
4/18/2023	Kyle Sulkowski	Travel and Overtime Meals	\$25.19
4/19/2023	Michael Maceluch	Travel and Overtime Meals	\$31.08
4/19/2023	Michael Maceluch	Ground Transportation	\$21.73
4/19/2023	Benjamin Brownlow	Travel and Overtime Meals	\$24.60
4/20/2023	Frank Yodice	Ground Transportation	\$96.78
4/19/2023	Kyle Sulkowski	Travel and Overtime Meals	\$28.44
4/20/2023	Kyle Sulkowski	Travel and Overtime Meals	\$28.26
4/20/2023	Benjamin Brownlow	Travel and Overtime Meals	\$40.79
4/21/2023	Frank Yodice	Travel and Overtime Meals	\$37.10
4/21/2023	Frank Yodice	Ground Transportation	\$82.33
4/21/2023	Kyle Sulkowski	Travel and Overtime Meals	\$20.00
4/21/2023	Michael Maceluch	Ground Transportation	\$24.83
4/21/2023	Michael Maceluch	Travel and Overtime Meals	\$32.23
4/20/2023	Benjamin Brownlow	Travel and Overtime Meals	\$30.64
4/22/2023	Jake Wainwright	Travel and Overtime Meals	\$15.55
4/23/2023	Kyle Sulkowski	Travel and Overtime Meals	\$14.00
4/24/2023	Kyle Sulkowski	Travel and Overtime Meals	\$9.64
4/24/2023	Michael Maceluch	Travel and Overtime Meals	\$19.35
4/25/2023	Frank Yodice	Travel and Overtime Meals	\$33.00
4/25/2023	Frank Yodice	Ground Transportation	\$65.17
4/25/2023	Michael Maceluch	Ground Transportation	\$17.00
4/25/2023	Michael Maceluch	Travel and Overtime Meals	\$17.18

Mountain Express Oil Company
23-90147 (DRJ)

RAYMOND JAMES®

Date	Banker Name	External Description	Amount
4/26/2023	Frank Yodice	Travel and Overtime Meals	\$35.04
4/26/2023	Frank Yodice	Ground Transportation	\$68.76
4/26/2023	Jake Wainwright	Ground Transportation	\$59.53
4/26/2023	Jake Wainwright	Ground Transportation	\$33.53
4/26/2023	Kyle Sulkowski	Travel and Overtime Meals	\$21.22
4/26/2023	Kyle Sulkowski	Travel and Overtime Meals	\$12.93
4/25/2023	Kyle Sulkowski	Travel and Overtime Meals	\$26.60
4/26/2023	Michael Maceluch	Ground Transportation	\$25.51
4/27/2023	Frank Yodice	Travel and Overtime Meals	\$36.72
4/27/2023	Jake Wainwright	Ground Transportation	\$7.47
4/28/2023	Frank Yodice	Travel and Overtime Meals	\$36.32
4/28/2023	Frank Yodice	Ground Transportation	\$75.10
4/28/2023	Jake Wainwright	Ground Transportation	\$8.94
4/27/2023	Kyle Sulkowski	Travel and Overtime Meals	\$25.43
4/29/2023	Jake Wainwright	Telephone and Data	\$21.95
5/1/2023	Kyle Sulkowski	Travel and Overtime Meals	\$19.00
5/2/2023	Kyle Sulkowski	Travel and Overtime Meals	\$17.24
5/3/2023	Benjamin Brownlow	Travel and Overtime Meals	\$12.60
5/3/2023	Frank Yodice	Travel and Overtime Meals	\$34.60
5/4/2023	Michael Maceluch	Travel and Overtime Meals	\$33.48
5/5/2023	Michael Maceluch	Ground Transportation	\$18.22
5/8/2023	Jake Wainwright	Telephone and Data	\$9.95
5/8/2023	Frank Yodice	Travel and Overtime Meals	\$30.45
5/9/2023	Frank Yodice	Ground Transportation	\$64.84
5/9/2023	Frank Yodice	Travel and Overtime Meals	\$18.56
5/9/2023	Michael Maceluch	Ground Transportation	\$18.30
5/8/2023	Michael Maceluch	Travel and Overtime Meals	\$33.70
5/9/2023	Michael Maceluch	Travel and Overtime Meals	\$16.09
5/10/2023	Benjamin Brownlow	Travel and Overtime Meals	\$24.35
5/10/2023	Benjamin Brownlow	Travel and Overtime Meals	\$41.15
5/10/2023	Frank Yodice	Travel and Overtime Meals	\$22.26
5/10/2023	Frank Yodice	Ground Transportation	\$56.17
5/10/2023	Michael Maceluch	Travel and Overtime Meals	\$17.64
5/10/2023	Michael Maceluch	Ground Transportation	\$16.52
5/11/2023	Benjamin Brownlow	Travel and Overtime Meals	\$10.75
5/11/2023	Frank Yodice	Ground Transportation	\$11.23
5/11/2023	Frank Yodice	Ground Transportation	\$74.61
5/11/2023	Jake Wainwright	Ground Transportation	\$7.24
5/11/2023	Michael Maceluch	Travel and Overtime Meals	\$20.44
5/11/2023	Michael Maceluch	Ground Transportation	\$16.20
5/12/2023	Benjamin Brownlow	Travel and Overtime Meals	\$10.01
5/12/2023	Jake Wainwright	Ground Transportation	\$10.81
5/12/2023	Michael Maceluch	Ground Transportation	\$24.93
5/15/2023	Kyle Sulkowski	Travel and Overtime Meals	\$16.28
5/15/2023	Michael Maceluch	Travel and Overtime Meals	\$57.07
5/16/2023	Benjamin Brownlow	Travel and Overtime Meals	\$25.03
5/16/2023	Frank Yodice	Ground Transportation	\$74.18
5/16/2023	Frank Yodice	Travel and Overtime Meals	\$34.37
5/16/2023	Michael Maceluch	Ground Transportation	\$16.48
5/16/2023	Michael Maceluch	Ground Transportation	\$277.35
5/16/2023	Michael Maceluch	Travel and Overtime Meals	\$19.35
5/17/2023	Frank Yodice	Ground Transportation	\$56.41
5/17/2023	Frank Yodice	Travel and Overtime Meals	\$37.12
5/17/2023	Michael Maceluch	Ground Transportation	\$15.79
Total			\$8,413.84

Category	Total	
Ground Transportation	\$	3,202.88
Travel and Overtime Meals		3,562.33
Airfare		1,131.81
Telephone and Data		39.90
Lodging		476.92
Total	\$	8,413.84

EXHIBIT B

Invoices of Fees and Expenses for the Application Period

(March 18, 2023 – June 30, 2023)

Invoice Number **041182523735****RAYMOND JAMES®****Invoice****Mountain Express Oil Company**

Attention: Turjo Wadud, CEO
 3650 Mansell Road, Suite 250
 Alpharetta, GA 30022

Invoice Date: 05/25/2023

For questions, email:
 RMBBillingTeam@RaymondJames.com

Summary

Description	Amount
Outstanding Balance	0.00 USD
Current Period Fees	300,000.00 USD
Total	300,000.00 USD

Current Period Fees

Description	Amount
Monthly Advisory Fee - May	150,000.00 USD
Monthly Advisory Fee - June	150,000.00 USD
Total	300,000.00 USD

Comments

Monthly Advisory Fee due on or before May 1, 2023. Monthly Advisory Fee due on or before June 1, 2023.

Methods of Payment**Wire/ACH**

The Bank of New York Mellon
 One Wall Street
 New York, NY 10286
 ABA #0210-00018
 For Credit To: Raymond James & Associates, Inc.-ECM RMB Acct
 Acct #8901264911 Deal Code: 59B673

Invoice Number **041183964271****RAYMOND JAMES®****Invoice****Mountain Express Oil Company**

Attention: Turjo Wadud, CEO
 3650 Mansell Road, Suite 250
 Alpharetta, GA 30022

Invoice Date: 06/06/2023

For questions, email:
 RMBBillingTeam@RaymondJames.com

Summary

Description	Amount
Outstanding Balance	0.00 USD
Current Period Fees	3,243,132.63 USD
Total	3,243,132.63 USD

Current Period Fees

Description	Amount
Financing Transaction Fee	3,240,000.00 USD
Reimbursable Expenses	3,132.63 USD
Total	3,243,132.63 USD

Comments

Financing Fee pursuant to Section 2(b) of the Raymond James engagement letter.
 Reimbursable Expenses pursuant to Section 3 of the Raymond James engagement letter.

Methods of Payment**Wire/ACH**

The Bank of New York Mellon
 One Wall Street
 New York, NY 10286
 ABA #0210-00018
 For Credit To: Raymond James & Associates, Inc.-ECM RMB Acct
 Acct #8901264911 Deal Code: 59B673

EXHIBIT C

Time Records for the Application Period

(March 18, 2023 – June 30, 2023)

**RAYMOND JAMES & ASSOCIATES, INC.
SUMMARY OF HOURS FOR THE PERIOD OF
MARCH 18, 2023 THROUGH JUNE 30, 2023**

Time Spent by Raymond James Professionals

March 18, 2023 to June 30, 2023

Professional	Position	Total Hours
Geoffrey Richards	Senior Managing Director	209.5
Scott Garfinkel	Senior Managing Director	109.0
Roger Woodman	Managing Director	120.5
Jake Wainwright	Vice President	306.0
Ben Brownlow	Associate	200.0
Frank Yodice	Associate	175.0
Michael Maceluch	Analyst	198.5
Kyle Sulkowski	Analyst	245.5
Total		1,564.0

Summary of Services Rendered by Raymond James Professionals

March 18, 2023 to June 30, 2023

Project Description	Total Hours
Sale Process	808.5
General Case Administration	418.5
Creditors' Communications	147.0
Travel	-
Retention	90.5
DIP Financing	99.5
Total	1,564.0

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
3/18/2023	Geoffrey Richards	Prepare for and attend MEX Board meeting	2.5	General Case Administration
3/18/2023	Geoffrey Richards	Debrief with other professionals re MEX Board meeting	1.0	General Case Administration
3/19/2023	Geoffrey Richards	Internal advisor discussion re DIP Financing	1.0	DIP Financing
3/19/2023	Geoffrey Richards	Prepare Board materials	2.0	General Case Administration
3/19/2023	Geoffrey Richards	Prepare for and attend MEX Board meeting	1.5	General Case Administration
3/20/2023	Geoffrey Richards	Internal advisor discussion re DIP Financing	0.5	DIP Financing
3/20/2023	Geoffrey Richards	Attend MEX Cash Collateral hearing	2.0	General Case Administration
3/20/2023	Geoffrey Richards	Advisor discussion with all professionals	1.0	General Case Administration
3/21/2023	Geoffrey Richards	Prepare for and attend discussion with potential DIP lender	1.0	DIP Financing
3/21/2023	Geoffrey Richards	Prepare for and attend discussion with potential DIP lender	1.5	DIP Financing
3/21/2023	Geoffrey Richards	Advisor discussion with PSZJ and FTI	1.0	General Case Administration
3/21/2023	Geoffrey Richards	Prepare for and attend MEX Board meeting	2.0	General Case Administration
3/21/2023	Geoffrey Richards	Attend status conference	1.0	General Case Administration
3/22/2023	Geoffrey Richards	Prepare for and attend discussions with potential DIP lender	1.0	DIP Financing
3/22/2023	Geoffrey Richards	Prepare for and attend discussion with potential DIP lender	1.0	DIP Financing
3/22/2023	Geoffrey Richards	Multiple DIP financing discussions	3.5	DIP Financing
3/22/2023	Geoffrey Richards	Prepare for and attend MEX First Day hearing	3.5	General Case Administration
3/22/2023	Geoffrey Richards	Stakeholder discussion	0.5	General Case Administration
3/22/2023	Geoffrey Richards	Prepare materials for and attend MEX Board meeting	2.5	General Case Administration
3/22/2023	Geoffrey Richards	Attend discussion with potential buyer	1.0	Sale Process
3/23/2023	Geoffrey Richards	Prepare for and attend MEX interim DIP hearing	2.5	General Case Administration
3/23/2023	Geoffrey Richards	Attend discussion with potential buyer	0.5	Sale Process
3/24/2023	Geoffrey Richards	Attend discussion with potential buyer	4.0	Sale Process
3/27/2023	Geoffrey Richards	Internal advisor discussion re Marketing Materials and additional revisions	2.0	General Case Administration
3/27/2023	Geoffrey Richards	Recurring Company and Debtor Professionals call	1.0	General Case Administration
4/2/2023	Geoffrey Richards	Prepare for and attend MEX Board meeting	2.0	General Case Administration
4/3/2023	Geoffrey Richards	Internal advisor discussion re Sale Process	1.0	General Case Administration
4/10/2023	Geoffrey Richards	Advisor discussion with PSZJ and FTI	1.0	General Case Administration
4/10/2023	Geoffrey Richards	Prepare for and attend MEX Board meeting	1.5	General Case Administration
4/10/2023	Geoffrey Richards	Weekly call with Province	0.5	Creditors' Communications
4/12/2023	Geoffrey Richards	Advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
4/12/2023	Geoffrey Richards	Attend MEX Stay Enforcement hearing	1.0	General Case Administration
4/12/2023	Geoffrey Richards	Advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
4/13/2023	Geoffrey Richards	Attend discussion with potential buyer	1.0	Sale Process
4/14/2023	Geoffrey Richards	Attend MEX dealer conversion hearing	1.0	General Case Administration
4/14/2023	Geoffrey Richards	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/17/2023	Geoffrey Richards	Prepare materials for and attend MEX Board meeting	3.0	General Case Administration
4/17/2023	Geoffrey Richards	Weekly call with FTI, PSZJ, A&M and GT	1.0	Creditors' Communications
4/17/2023	Geoffrey Richards	Prepare for and attend weekly call with Province	1.5	Creditors' Communications
4/18/2023	Geoffrey Richards	Attend discussion with potential DIP lender	0.5	DIP Financing
4/18/2023	Geoffrey Richards	Multiple DIP financing discussions	4.0	DIP Financing
4/19/2023	Geoffrey Richards	Multiple DIP financing discussions	3.5	DIP Financing
4/19/2023	Geoffrey Richards	Weekly call with FTI, PSZJ, Province, and MWE	1.0	Creditors' Communications
4/20/2023	Geoffrey Richards	Prepare for and attend MEX Board meeting	1.5	General Case Administration
4/23/2023	Geoffrey Richards	Advisor discussion with all professionals	1.5	General Case Administration
4/24/2023	Geoffrey Richards	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/24/2023	Geoffrey Richards	Prepare for and attend MEX Board meeting	1.5	General Case Administration
4/24/2023	Geoffrey Richards	Advisor discussion with PSZJ and FTI	0.5	Sale Process

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
4/24/2023	Geoffrey Richards	Weekly call with FTI, PSZJ, A&M and GT	1.0	Creditors' Communications
4/24/2023	Geoffrey Richards	Prepare for and attend weekly call with Province	1.0	Creditors' Communications
4/25/2023	Geoffrey Richards	Prepare for and attend MEX interim DIP hearing	1.5	DIP Financing
4/26/2023	Geoffrey Richards	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/26/2023	Geoffrey Richards	Discussion with potential buyer	0.5	Sale Process
4/26/2023	Geoffrey Richards	Weekly call with FTI, PSZJ, Province, and MWE	1.0	Creditors' Communications
4/28/2023	Geoffrey Richards	Advisor discussion with FTI and PSZJ	0.5	General Case Administration
5/1/2023	Geoffrey Richards	Advisor discussion with FTI & A&M	2.0	Creditors' Communications
5/1/2023	Geoffrey Richards	Prepare for and attend MEX Board meeting	2.0	General Case Administration
5/1/2023	Geoffrey Richards	Prepare for and attend advisor discussion with FTI & A&M	3.0	Creditors' Communications
5/1/2023	Geoffrey Richards	Weekly call with Province	0.5	Creditors' Communications
5/2/2023	Geoffrey Richards	Attend MEX Board meeting	0.5	General Case Administration
5/3/2023	Geoffrey Richards	Recurring Company and Debtor Professionals call	0.5	General Case Administration
5/3/2023	Geoffrey Richards	Discussion with potential buyer	1.0	Sale Process
5/3/2023	Geoffrey Richards	Weekly call with FTI, PSZJ, Province, and MWE	1.0	Creditors' Communications
5/5/2023	Geoffrey Richards	Recurring Company and Debtor Professionals call	0.5	General Case Administration
5/5/2023	Geoffrey Richards	Discussion with potential buyer	0.5	Sale Process
5/5/2023	Geoffrey Richards	Discussion with potential buyer	0.5	Sale Process
5/8/2023	Geoffrey Richards	Attend discussion with Lenders	0.5	Creditors' Communications
5/8/2023	Geoffrey Richards	Prepare for and attend recurring Company and Debtor Professionals call	0.5	General Case Administration
5/8/2023	Geoffrey Richards	Prepare for and attend MEX Board meeting	1.5	General Case Administration
5/8/2023	Geoffrey Richards	Prepare for and attend discussion with potential buyer	1.0	Sale Process
5/8/2023	Geoffrey Richards	Prepare for and attend discussion with potential buyer	1.0	Sale Process
5/8/2023	Geoffrey Richards	Weekly call with FTI, PSZJ, A&M and GT	2.0	Creditors' Communications
5/8/2023	Geoffrey Richards	Weekly call with Province	0.5	Creditors' Communications
5/9/2023	Geoffrey Richards	Diligence & planning in regards to the UCC's objection of Raymond James's Retention Application	3.0	Retention
5/9/2023	Geoffrey Richards	Discussion with potential buyer	0.5	Sale Process
5/9/2023	Geoffrey Richards	Discussions and correspondence with potential buyers	2.0	Sale Process
5/10/2023	Geoffrey Richards	Attend MEX Board meeting	1.0	General Case Administration
5/10/2023	Geoffrey Richards	Weekly call with FTI, PSZJ, Province, and MWE	1.0	Creditors' Communications
5/10/2023	Geoffrey Richards	Internal advisor discussion re retention	0.5	Retention
5/11/2023	Geoffrey Richards	Diligence & planning in regards to the UCC's objection of Raymond James's Retention Application	3.0	Retention
5/11/2023	Geoffrey Richards	Discussions and correspondence with potential buyers	2.0	Sale Process
5/12/2023	Geoffrey Richards	Attend MEX Lender meeting	1.0	Creditors' Communications
5/12/2023	Geoffrey Richards	Prepare for and attend advisor discussion with PSZJ, A&M and GT	1.0	Creditors' Communications
5/12/2023	Geoffrey Richards	Prepare for and attend discussion with potential buyer	0.5	Sale Process
5/12/2023	Geoffrey Richards	Advisor discussion with PSZJ, A&M and GT	0.5	Creditors' Communications
5/12/2023	Geoffrey Richards	Prepare and revise Board materials	2.0	General Case Administration
5/14/2023	Geoffrey Richards	Diligence & planning in regards to the UCC's objection of Raymond James's Retention Application	1.5	Retention
5/15/2023	Geoffrey Richards	Diligence & planning in regards to the UCC's objection of Raymond James's Retention Application	1.5	Retention
5/15/2023	Geoffrey Richards	Weekly call with FTI, PSZJ, A&M and GT	1.0	Creditors' Communications
5/15/2023	Geoffrey Richards	Weekly call with Province	0.5	Creditors' Communications
5/16/2023	Geoffrey Richards	Diligence & planning in regards to the UCC's objection of Raymond James's Retention Application	2.0	Retention
5/17/2023	Geoffrey Richards	Diligence & planning in regards to the UCC's objection of Raymond James's Retention Application	2.0	Retention
5/17/2023	Geoffrey Richards	Recurring Company and Debtor Professionals call	0.5	General Case Administration
5/17/2023	Geoffrey Richards	Prepare for and attend MEX Board meeting	1.5	General Case Administration
5/17/2023	Geoffrey Richards	Weekly call with FTI, PSZJ, Province, and MWE	1.0	Creditors' Communications
5/17/2023	Geoffrey Richards	Discussions and correspondence with potential buyers	1.5	Sale Process

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
5/18/2023	Geoffrey Richards	Discussion with potential buyer	1.0	Sale Process
5/19/2023	Geoffrey Richards	Discussion with potential buyer	0.5	Sale Process
5/22/2023	Geoffrey Richards	Discussion with potential buyer	0.5	Sale Process
5/22/2023	Geoffrey Richards	Weekly call with FTI, PSZJ, A&M and GT	1.0	Creditors' Communications
5/22/2023	Geoffrey Richards	Weekly call with Province	0.5	Creditors' Communications
5/24/2023	Geoffrey Richards	Weekly call with FTI, PSZJ, Province, and MWE	1.0	Creditors' Communications
5/25/2023	Geoffrey Richards	Attend MEX court hearing	0.5	General Case Administration
5/25/2023	Geoffrey Richards	Discussion with potential buyer	0.5	Sale Process
5/26/2023	Geoffrey Richards	Discussion with potential buyer	0.5	Sale Process
5/26/2023	Geoffrey Richards	Recurring Company and Debtor Professionals call	0.5	General Case Administration
5/30/2023	Geoffrey Richards	Prepare materials for and attend MEX Board meeting	2.0	General Case Administration
5/30/2023	Geoffrey Richards	Weekly call with FTI, PSZJ, A&M and GT	1.0	Creditors' Communications
5/31/2023	Geoffrey Richards	Recurring Company and Debtor Professionals call	0.5	General Case Administration
5/31/2023	Geoffrey Richards	Prepare materials for and attend weekly advisor discussion	1.0	Sale Process
5/31/2023	Geoffrey Richards	Discussion with potential buyer and Company landlord	0.5	Sale Process
5/31/2023	Geoffrey Richards	Weekly call with FTI, PSZJ, Province, and MWE	1.0	Creditors' Communications
6/1/2023	Geoffrey Richards	Discussion with potential buyer	0.5	Sale Process
6/1/2023	Geoffrey Richards	Discussion with potential buyer and Company landlords	1.0	Sale Process
6/2/2023	Geoffrey Richards	Discussion with potential buyer	0.5	Sale Process
6/2/2023	Geoffrey Richards	Discussions and correspondence with potential buyers	2.5	Sale Process
6/3/2023	Geoffrey Richards	Internal advisor discussion	0.5	Sale Process
6/4/2023	Geoffrey Richards	Advisor discussion with PSZJ and FTI	0.5	General Case Administration
6/4/2023	Geoffrey Richards	Advisor discussion with PSZJ and FTI re potential buyer	1.0	Sale Process
6/5/2023	Geoffrey Richards	Discussion with potential buyer	0.5	Sale Process
6/5/2023	Geoffrey Richards	Recurring advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
6/5/2023	Geoffrey Richards	Recurring Company and Debtor Professionals call	0.5	Sale Process
6/5/2023	Geoffrey Richards	Recurring advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
6/5/2023	Geoffrey Richards	Discussion with potential buyer and Company landlord	0.5	Sale Process
6/5/2023	Geoffrey Richards	Weekly call with Province	0.5	Creditors' Communications
6/6/2023	Geoffrey Richards	Advisor discussion with PSZJ and FTI	1.0	General Case Administration
6/6/2023	Geoffrey Richards	Advisor discussion with PSZJ and FTI	0.5	Sale Process
6/7/2023	Geoffrey Richards	Discussion with potential buyer	1.0	Sale Process
6/7/2023	Geoffrey Richards	Recurring advisor discussion with PSZJ, FTI, MWE and Province	0.5	General Case Administration
6/7/2023	Geoffrey Richards	Prepare materials for and attend MEX Board meeting	2.0	General Case Administration
6/7/2023	Geoffrey Richards	Advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
6/7/2023	Geoffrey Richards	Recurring advisor discussion with PSZJ, FTI, MWE and Province	0.5	Creditors' Communications
6/7/2023	Geoffrey Richards	Advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
6/8/2023	Geoffrey Richards	Discussion with potential buyer	0.5	Sale Process
6/8/2023	Geoffrey Richards	Discussions and correspondence with potential buyers	1.0	Sale Process
6/9/2023	Geoffrey Richards	Advisor discussion with PSZJ, FTI, MWE and Province	0.5	Creditors' Communications
6/9/2023	Geoffrey Richards	Discussion with potential buyer	0.5	Sale Process
6/9/2023	Geoffrey Richards	Prepare materials for and attend MEX Board meeting	1.0	General Case Administration
6/9/2023	Geoffrey Richards	Advisor discussion with PSZJ, FTI, MWE and Province	0.5	Creditors' Communications
6/12/2023	Geoffrey Richards	Attend MEX Board meeting	0.5	General Case Administration
6/12/2023	Geoffrey Richards	Weekly call with FTI, PSZJ, A&M and GT	1.0	Creditors' Communications
6/12/2023	Geoffrey Richards	Weekly call with Province	0.5	Creditors' Communications
6/14/2023	Geoffrey Richards	Prepare materials for and attend MEX Board meeting	1.5	General Case Administration
6/14/2023	Geoffrey Richards	Recurring advisor discussion with PSZJ, FTI, MWE and Province	0.5	Creditors' Communications

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
6/14/2023	Geoffrey Richards	Discussion with potential buyer and DIP Agent/Lender advisors	1.0	Sale Process
6/14/2023	Geoffrey Richards	Discussion with potential buyer and Company landlord	1.0	Sale Process
6/14/2023	Geoffrey Richards	Recurring advisor discussion with PSZJ, FTI, MWE and Province	0.5	Creditors' Communications
6/14/2023	Geoffrey Richards	Discussions and correspondence with potential buyers	2.0	Sale Process
6/15/2023	Geoffrey Richards	Advisor discussion with PSZJ, FTI, MWE and Province	0.5	Sale Process
6/15/2023	Geoffrey Richards	Advisor discussion with PSZJ and FTI	0.5	Creditors' Communications
6/15/2023	Geoffrey Richards	Advisor discussion with PSZJ, FTI, MWE and Province	0.5	Creditors' Communications
6/16/2023	Geoffrey Richards	Discussion with potential buyer	1.0	Sale Process
6/16/2023	Geoffrey Richards	Prepare materials for and attend MEX Board meeting	2.0	General Case Administration
6/18/2023	Geoffrey Richards	Prepare materials for and attend MEX Board meeting	1.0	General Case Administration
6/19/2023	Geoffrey Richards	Recurring advisor discussion with PSZJ, FTI, A&M and GT	3.0	Creditors' Communications
6/19/2023	Geoffrey Richards	Recurring advisor discussion with PSZJ, FTI, A&M and GT	3.0	Creditors' Communications
6/19/2023	Geoffrey Richards	Discussions and correspondence with potential buyers	2.5	Sale Process
6/19/2023	Geoffrey Richards	Weekly call with Province	0.5	Creditors' Communications
6/20/2023	Geoffrey Richards	Discussion with potential buyer	1.0	Sale Process
6/20/2023	Geoffrey Richards	Attend MEX court hearing	0.5	General Case Administration
6/21/2023	Geoffrey Richards	Recurring advisor discussion with PSZJ, FTI, MWE and Province	1.0	Creditors' Communications
6/21/2023	Geoffrey Richards	Discussion with potential buyer	1.0	Sale Process
6/21/2023	Geoffrey Richards	Recurring advisor discussion with PSZJ, FTI, MWE and Province	1.0	Creditors' Communications
6/22/2023	Geoffrey Richards	Attend MEX court hearing	0.5	General Case Administration
6/23/2023	Geoffrey Richards	Discussion with potential buyer	1.0	Sale Process
6/23/2023	Geoffrey Richards	Advisor discussion with PSZJ and FTI	0.5	Sale Process
6/24/2023	Geoffrey Richards	Advisor discussion with PSZJ and FTI	0.5	Sale Process
6/26/2023	Geoffrey Richards	Discussion with potential buyer	0.5	Sale Process
6/26/2023	Geoffrey Richards	Prepare materials for and attend MEX Board meeting	1.0	General Case Administration
6/26/2023	Geoffrey Richards	Recurring advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
6/26/2023	Geoffrey Richards	Discussions and correspondence with potential buyers	4.5	Sale Process
6/26/2023	Geoffrey Richards	Recurring advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
6/26/2023	Geoffrey Richards	Weekly call with Province	0.5	Creditors' Communications
6/27/2023	Geoffrey Richards	Discussion with potential buyer	0.5	Sale Process
6/27/2023	Geoffrey Richards	Prepare materials for and attend MEX Board meeting	0.5	General Case Administration
6/28/2023	Geoffrey Richards	Attend discussion with Bank Agent	1.5	Creditors' Communications
6/28/2023	Geoffrey Richards	Recurring advisor discussion with PSZJ, FTI, MWE and Province	1.0	Creditors' Communications
6/28/2023	Geoffrey Richards	Attend MEX Board meeting	0.5	General Case Administration
6/28/2023	Geoffrey Richards	Recurring advisor discussion with PSZJ, FTI, MWE and Province	1.0	Creditors' Communications
6/29/2023	Geoffrey Richards	Discussion with potential buyer	0.5	Sale Process
6/29/2023	Geoffrey Richards	Attend discussion with Bank Agent	1.0	Creditors' Communications
6/29/2023	Geoffrey Richards	Attend MEX court hearing	0.5	General Case Administration
6/29/2023	Geoffrey Richards	Advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
6/29/2023	Geoffrey Richards	Advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
6/30/2023	Geoffrey Richards	Advisor discussion with PSZJ, FTI, A&M and GT	1	Creditors' Communications
6/30/2023	Geoffrey Richards	Prepare materials for and attend discussion with Lenders	2	Creditors' Communications
6/30/2023	Geoffrey Richards	Advisor discussion with PSZJ, FTI, A&M and GT	1	Creditors' Communications
			209.5	

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
3/20/2023	Scott Garfinkel	Attend discussion with potential buyer	1.0	Sale Process
3/20/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
3/21/2023	Scott Garfinkel	Attend discussion with potential DIP lender	0.5	DIP Financing
3/21/2023	Scott Garfinkel	Attend status conference	1.0	General Case Administration
3/22/2023	Scott Garfinkel	Attend discussion with potential DIP lender	0.5	DIP Financing
3/22/2023	Scott Garfinkel	Attend MEX First Day hearing	1.0	General Case Administration
3/22/2023	Scott Garfinkel	Attend MEX Board meeting	0.5	General Case Administration
3/22/2023	Scott Garfinkel	Develop marketing materials	1.0	Sale Process
3/22/2023	Scott Garfinkel	Attend discussion with potential buyer	1.0	Sale Process
3/23/2023	Scott Garfinkel	Attend MEX interim DIP hearing	0.5	DIP Financing
3/23/2023	Scott Garfinkel	Internal advisor discussion re Sale Process	0.5	Sale Process
3/23/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
3/23/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
3/24/2023	Scott Garfinkel	Attend discussion with potential buyer	4.0	Sale Process
3/28/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
3/28/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
3/29/2023	Scott Garfinkel	Advisor discussion with PSZJ and FTI re Diligence	0.5	General Case Administration
3/29/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
3/29/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
3/30/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
3/30/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
3/31/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
3/31/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
3/31/2023	Scott Garfinkel	Buyer outreach	1.0	Sale Process
4/3/2023	Scott Garfinkel	Internal advisor discussion re Sale Process	0.5	Sale Process
4/3/2023	Scott Garfinkel	Advisor discussion with PSZJ and FTI	1.0	General Case Administration
4/3/2023	Scott Garfinkel	Internal advisor discussion re Sale Process	0.5	Sale Process
4/4/2023	Scott Garfinkel	Discussion with potential buyer	0.5	Sale Process
4/4/2023	Scott Garfinkel	Discussion with potential buyer	0.5	Sale Process
4/4/2023	Scott Garfinkel	Buyer diligence	0.5	Sale Process
4/5/2023	Scott Garfinkel	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/6/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
4/6/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
4/7/2023	Scott Garfinkel	Discussion with FTI re Marketing Materials	0.5	General Case Administration
4/7/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
4/10/2023	Scott Garfinkel	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/10/2023	Scott Garfinkel	Advisor discussion with PSZJ	0.5	General Case Administration
4/10/2023	Scott Garfinkel	Advisor discussion with PSZJ and FTI	1.0	General Case Administration
4/10/2023	Scott Garfinkel	Attend MEX Board meeting	1.0	General Case Administration
4/12/2023	Scott Garfinkel	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/12/2023	Scott Garfinkel	Attend MEX court hearing	1.0	General Case Administration
4/12/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
4/13/2023	Scott Garfinkel	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/13/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
4/13/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
4/14/2023	Scott Garfinkel	Buyer diligence	0.5	Sale Process
4/14/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
4/16/2023	Scott Garfinkel	Attend discussion with potential buyer	1.5	Sale Process

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
4/17/2023	Scott Garfinkel	Attend MEX Board meeting	1.0	General Case Administration
4/17/2023	Scott Garfinkel	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/18/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
4/18/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
4/18/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
4/18/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
4/18/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
4/18/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
4/19/2023	Scott Garfinkel	DIP financing discussion	0.5	DIP Financing
4/19/2023	Scott Garfinkel	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/19/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
4/19/2023	Scott Garfinkel	Advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
4/19/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
4/19/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
4/20/2023	Scott Garfinkel	Attend discussion with potential DIP lender	0.5	DIP Financing
4/20/2023	Scott Garfinkel	Attend MEX Board meeting	0.5	General Case Administration
4/20/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
4/21/2023	Scott Garfinkel	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/21/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
4/24/2023	Scott Garfinkel	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/24/2023	Scott Garfinkel	Attend MEX Board meeting	1.0	General Case Administration
4/24/2023	Scott Garfinkel	Advisor discussion with PSZJ and FTI	0.5	Sale Process
4/25/2023	Scott Garfinkel	Attend MEX interim DIP hearing	0.5	DIP Financing
4/25/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
4/25/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
4/25/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
4/26/2023	Scott Garfinkel	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/26/2023	Scott Garfinkel	Discussion with potential buyer	0.5	Sale Process
4/26/2023	Scott Garfinkel	Discussion with potential buyer	0.5	Sale Process
4/26/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
4/27/2023	Scott Garfinkel	Discussion with potential buyer	0.5	Sale Process
4/28/2023	Scott Garfinkel	Advisor discussion with PSZJ and FTI	0.5	General Case Administration
5/1/2023	Scott Garfinkel	Advisor discussion with FTI & A&M	2.0	Creditors' Communications
5/1/2023	Scott Garfinkel	Discussion with potential buyer	0.5	Sale Process
5/2/2023	Scott Garfinkel	Attend MEX Board meeting	1.0	General Case Administration
5/3/2023	Scott Garfinkel	Discussion with potential buyer	1.0	Sale Process
5/5/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
5/5/2023	Scott Garfinkel	Attend discussion with potential buyer	0.5	Sale Process
5/8/2023	Scott Garfinkel	Attend discussion with Lenders	0.5	Creditors' Communications
5/8/2023	Scott Garfinkel	Recurring Company and Debtor Professionals call	0.5	General Case Administration
5/8/2023	Scott Garfinkel	Attend MEX Board meeting	1.0	General Case Administration
5/8/2023	Scott Garfinkel	Discussion with potential buyer	0.5	Sale Process
5/8/2023	Scott Garfinkel	Discussion with potential buyer	0.5	Sale Process
5/9/2023	Scott Garfinkel	Internal advisor discussion re Sale Process	0.5	Sale Process
5/9/2023	Scott Garfinkel	Discussion with potential buyer	1.0	Sale Process
5/11/2023	Scott Garfinkel	Discussion with potential buyer	0.5	Sale Process
5/12/2023	Scott Garfinkel	Attend MEX Lender meeting	1.0	Creditors' Communications
5/12/2023	Scott Garfinkel	Attend discussion with Lenders	1.0	General Case Administration

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
5/12/2023	Scott Garfinkel	Advisor discussion with PSZJ, A&M and GT	0.5	Creditors' Communications
5/12/2023	Scott Garfinkel	Discussion with potential buyer	0.5	Sale Process
5/16/2023	Scott Garfinkel	Discussion with potential buyer	0.5	Sale Process
5/18/2023	Scott Garfinkel	Discussion with potential buyer	3.0	Sale Process
5/19/2023	Scott Garfinkel	Discussion with potential buyer	0.5	Sale Process
5/22/2023	Scott Garfinkel	Discussion with potential buyer	0.5	Sale Process
5/23/2023	Scott Garfinkel	Discussion with potential buyer	0.5	Sale Process
5/25/2023	Scott Garfinkel	Attend MEX court hearing	0.5	General Case Administration
5/25/2023	Scott Garfinkel	Discussion with potential buyer	0.5	Sale Process
5/25/2023	Scott Garfinkel	Discussion with potential buyer	0.5	Sale Process
5/26/2023	Scott Garfinkel	Discussion with potential buyer	0.5	Sale Process
5/26/2023	Scott Garfinkel	Internal advisor discussion re Sale Process	0.5	Sale Process
5/30/2023	Scott Garfinkel	Recurring advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
5/30/2023	Scott Garfinkel	Attend MEX Board meeting	1.0	General Case Administration
5/31/2023	Scott Garfinkel	Recurring Company and Debtor Professionals call	0.5	General Case Administration
5/31/2023	Scott Garfinkel	Recurring Company and Debtor Professionals call	1.0	General Case Administration
6/1/2023	Scott Garfinkel	Discussion with potential buyer	0.5	Sale Process
6/1/2023	Scott Garfinkel	Discussion with potential buyer	0.5	Sale Process
6/1/2023	Scott Garfinkel	Prepare materials for MEX Board meeting	0.5	General Case Administration
6/2/2023	Scott Garfinkel	Discussion with potential buyer	0.5	Sale Process
6/2/2023	Scott Garfinkel	Discussion with potential buyer	0.5	Sale Process
6/3/2023	Scott Garfinkel	Internal advisor discussion	0.5	General Case Administration
6/4/2023	Scott Garfinkel	Advisor discussion with PSZJ and FTI	0.5	General Case Administration
6/5/2023	Scott Garfinkel	Recurring advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
6/5/2023	Scott Garfinkel	Recurring Company and Debtor Professionals call	0.5	General Case Administration
6/5/2023	Scott Garfinkel	Discussion with potential buyer	0.5	Sale Process
6/5/2023	Scott Garfinkel	Advisor discussion with PSZJ and FTI	0.5	Sale Process
6/6/2023	Scott Garfinkel	Advisor discussion with PSZJ and FTI	0.5	General Case Administration
6/6/2023	Scott Garfinkel	Advisor discussion with PSZJ and FTI	0.5	General Case Administration
6/6/2023	Scott Garfinkel	Internal advisor discussion	1.0	Sale Process
6/7/2023	Scott Garfinkel	Recurring advisor discussion with PSZJ, FTI, MWE and Province	0.5	General Case Administration
6/7/2023	Scott Garfinkel	Attend MEX Board meeting	0.5	General Case Administration
6/7/2023	Scott Garfinkel	Advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
6/8/2023	Scott Garfinkel	Discussion with potential buyer	0.5	Sale Process
6/12/2023	Scott Garfinkel	Recurring advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
6/12/2023	Scott Garfinkel	Internal advisor discussion	0.5	Sale Process
6/14/2023	Scott Garfinkel	Discussion with potential buyer	0.5	Sale Process
6/14/2023	Scott Garfinkel	Attend discussion with Lenders	1.0	General Case Administration
6/14/2023	Scott Garfinkel	Attend MEX Board meeting	1.0	Sale Process
6/14/2023	Scott Garfinkel	Recurring advisor discussion with PSZJ, FTI, MWE and Province	0.5	Sale Process
6/15/2023	Scott Garfinkel	Advisor discussion with PSZJ, FTI, MWE and Province	0.5	Sale Process
6/15/2023	Scott Garfinkel	Advisor discussion with PSZJ and FTI	0.5	Sale Process
6/16/2023	Scott Garfinkel	Discussion with potential buyer	1.0	Sale Process
6/16/2023	Scott Garfinkel	Attend MEX Board meeting	1.0	Sale Process
6/18/2023	Scott Garfinkel	Attend MEX Board meeting	1.0	Sale Process
6/19/2023	Scott Garfinkel	Attend discussion with Lenders	1.0	Sale Process
6/19/2023	Scott Garfinkel	Discussion with potential buyer	2.0	Sale Process
6/20/2023	Scott Garfinkel	Attend MEX hearing	0.5	General Case Administration

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
6/20/2023	Scott Garfinkel	Discussion with potential buyer	1.0	Sale Process
6/21/2023	Scott Garfinkel	Discussion with potential buyer	0.5	Sale Process
6/21/2023	Scott Garfinkel	Attend discussion with Lenders	1.0	Sale Process
6/22/2023	Scott Garfinkel	Attend MEX hearing	0.5	Sale Process
6/23/2023	Scott Garfinkel	Discussion with potential buyer	1.0	Sale Process
6/23/2023	Scott Garfinkel	Advisor discussion with PSZJ and FTI	0.5	Sale Process
6/23/2023	Scott Garfinkel	Internal advisor discussion	0.5	Sale Process
6/24/2023	Scott Garfinkel	Advisor discussion with PSZJ and FTI	0.5	Sale Process
6/24/2023	Scott Garfinkel	Internal advisor discussion	0.5	Sale Process
6/26/2023	Scott Garfinkel	Discussion with potential buyer	0.5	Sale Process
6/26/2023	Scott Garfinkel	Discussion with potential buyer	0.5	Sale Process
6/26/2023	Scott Garfinkel	Discussion with potential buyer	0.5	Sale Process
6/28/2023	Scott Garfinkel	Recurring advisor discussion with PSZJ, FTI, MWE and Province	0.5	Sale Process
6/28/2023	Scott Garfinkel	Attend MEX Board meeting	0.5	Sale Process
6/28/2023	Scott Garfinkel	Advisor discussion with PSZJ and FTI	0.5	Sale Process
6/28/2023	Scott Garfinkel	Internal advisor discussion	0.5	Sale Process
6/29/2023	Scott Garfinkel	Discussion with potential buyer	0.5	Sale Process
6/29/2023	Scott Garfinkel	Attend discussion with Lenders	0.5	General Case Administration
6/29/2023	Scott Garfinkel	Discussion with potential buyer	0.5	Sale Process
6/29/2023	Scott Garfinkel	Advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
6/29/2023	Scott Garfinkel	Discussion with potential buyer	0.5	Sale Process
6/30/2023	Scott Garfinkel	Discussion with potential buyer	0.5	Sale Process
6/30/2023	Scott Garfinkel	Attend discussion with Lenders	0.5	Sale Process
6/30/2023	Scott Garfinkel	Attend discussion with Lenders	0.5	Sale Process
			109.0	

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
3/20/2023	Roger Woodman	Attend discussion with potential buyer	1.0	Sale Process
3/20/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
3/21/2023	Roger Woodman	Attend discussion with potential DIP lender	0.5	DIP Financing
3/21/2023	Roger Woodman	Attend status conference	1.0	General Case Administration
3/21/2023	Roger Woodman	Attend discussion with potential buyer	1.0	Sale Process
3/22/2023	Roger Woodman	Attend discussion with potential DIP lender	0.5	DIP Financing
3/22/2023	Roger Woodman	Attend MEX First Day hearing	1.0	General Case Administration
3/22/2023	Roger Woodman	Attend MEX Board meeting	0.5	General Case Administration
3/22/2023	Roger Woodman	Attend discussion with potential buyer	1.0	Sale Process
3/23/2023	Roger Woodman	Attend MEX interim DIP hearing	0.5	DIP Financing
3/23/2023	Roger Woodman	Internal advisor discussion re Sale Process	0.5	Sale Process
3/23/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
3/23/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
3/24/2023	Roger Woodman	Attend discussion with potential buyer	4.0	Sale Process
3/27/2023	Roger Woodman	Internal advisor discussion re Marketing Materials	0.5	General Case Administration
3/27/2023	Roger Woodman	Recurring Company and Debtor Professionals call	1.0	General Case Administration
3/28/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
3/28/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
3/28/2023	Roger Woodman	Buyer outreach	2.0	Sale Process
3/28/2023	Roger Woodman	Buyer outreach	2.0	Sale Process
3/29/2023	Roger Woodman	Advisor discussion with PSZJ and FTI re Diligence	0.5	General Case Administration
3/29/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
3/29/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
3/29/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
3/30/2023	Roger Woodman	Discussion with potential buyer	1.0	Sale Process
3/30/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
3/30/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
3/30/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
3/30/2023	Roger Woodman	Buyer outreach	1.0	Sale Process
3/31/2023	Roger Woodman	Advisor discussion with PSZJ and FTI re Diligence	0.5	General Case Administration
3/31/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
3/31/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
3/31/2023	Roger Woodman	Buyer outreach	1.0	Sale Process
4/3/2023	Roger Woodman	Advisor discussion with PSZJ and FTI	1.0	General Case Administration
4/3/2023	Roger Woodman	Internal advisor discussion re Sale Process	0.5	Sale Process
4/3/2023	Roger Woodman	Buyer outreach	2.0	Sale Process
4/5/2023	Roger Woodman	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/5/2023	Roger Woodman	Buyer outreach	1.0	Sale Process
4/6/2023	Roger Woodman	Buyer outreach	1.0	Sale Process
4/6/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
4/6/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
4/7/2023	Roger Woodman	Discussion with FTI re Marketing Materials	0.5	General Case Administration
4/7/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
4/7/2023	Roger Woodman	Buyer outreach	1.0	Sale Process
4/10/2023	Roger Woodman	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/10/2023	Roger Woodman	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/10/2023	Roger Woodman	Advisor discussion with PSZJ and FTI	1.0	General Case Administration
4/10/2023	Roger Woodman	Attend MEX Board meeting	1.0	General Case Administration

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
4/10/2023	Roger Woodman	Buyer outreach	1.0	Sale Process
4/12/2023	Roger Woodman	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/12/2023	Roger Woodman	Attend MEX court hearing	1.0	General Case Administration
4/12/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
4/13/2023	Roger Woodman	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/13/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
4/13/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
4/14/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
4/16/2023	Roger Woodman	Attend discussion with potential buyer	1.5	Sale Process
4/17/2023	Roger Woodman	Attend MEX Board meeting	1.0	General Case Administration
4/17/2023	Roger Woodman	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/18/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
4/18/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
4/18/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
4/18/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
4/18/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
4/18/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
4/19/2023	Roger Woodman	DIP financing discussion	0.5	DIP Financing
4/19/2023	Roger Woodman	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/19/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
4/19/2023	Roger Woodman	Advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
4/19/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
4/19/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
4/20/2023	Roger Woodman	Attend discussion with potential DIP lender	0.5	DIP Financing
4/20/2023	Roger Woodman	Attend MEX Board meeting	0.5	General Case Administration
4/20/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
4/21/2023	Roger Woodman	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/21/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
4/24/2023	Roger Woodman	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/24/2023	Roger Woodman	Attend MEX Board meeting	1.0	General Case Administration
4/24/2023	Roger Woodman	Advisor discussion with PSZJ and FTI	0.5	Sale Process
4/25/2023	Roger Woodman	Attend MEX interim DIP hearing	0.5	DIP Financing
4/25/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
4/25/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
4/25/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
4/26/2023	Roger Woodman	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/26/2023	Roger Woodman	Discussion with potential buyer	0.5	Sale Process
4/26/2023	Roger Woodman	Discussion with potential buyer	0.5	Sale Process
4/26/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
4/27/2023	Roger Woodman	Discussion with potential buyer	0.5	Sale Process
4/28/2023	Roger Woodman	Advisor discussion with PSZJ and FTI	0.5	General Case Administration
5/1/2023	Roger Woodman	Advisor discussion with FTI & A&M	2.0	Creditors' Communications
5/1/2023	Roger Woodman	Discussion with potential buyer	0.5	Sale Process
5/2/2023	Roger Woodman	Attend MEX Board meeting	1.0	General Case Administration
5/3/2023	Roger Woodman	Discussion with potential buyer	1.0	Sale Process
5/5/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
5/5/2023	Roger Woodman	Attend discussion with potential buyer	0.5	Sale Process
5/8/2023	Roger Woodman	Attend discussion with Lenders	0.5	Creditors' Communications

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
5/8/2023	Roger Woodman	Recurring Company and Debtor Professionals call	0.5	General Case Administration
5/8/2023	Roger Woodman	Attend MEX Board meeting	1.0	General Case Administration
5/8/2023	Roger Woodman	Discussion with potential buyer	0.5	Sale Process
5/8/2023	Roger Woodman	Discussion with potential buyer	0.5	Sale Process
5/9/2023	Roger Woodman	Internal advisor discussion re Sale Process	0.5	Sale Process
5/9/2023	Roger Woodman	Discussion with potential buyer	1.0	Sale Process
5/11/2023	Roger Woodman	Discussion with potential buyer	0.5	Sale Process
5/12/2023	Roger Woodman	Attend MEX Lender meeting	1.0	Creditors' Communications
5/12/2023	Roger Woodman	Attend discussion with Lenders	1.0	General Case Administration
5/12/2023	Roger Woodman	Advisor discussion with PSZJ, A&M and GT	0.5	Creditors' Communications
5/12/2023	Roger Woodman	Discussion with potential buyer	0.5	Sale Process
5/16/2023	Roger Woodman	Discussion with potential buyer	0.5	Sale Process
5/18/2023	Roger Woodman	Discussion with potential buyer	3.0	Sale Process
5/19/2023	Roger Woodman	Discussion with potential buyer	0.5	Sale Process
5/22/2023	Roger Woodman	Discussion with potential buyer	0.5	Sale Process
5/23/2023	Roger Woodman	Discussion with potential buyer	0.5	Sale Process
5/25/2023	Roger Woodman	Attend MEX court hearing	0.5	General Case Administration
5/25/2023	Roger Woodman	Discussion with potential buyer	0.5	Sale Process
5/25/2023	Roger Woodman	Discussion with potential buyer	0.5	Sale Process
5/26/2023	Roger Woodman	Discussion with potential buyer	0.5	Sale Process
5/26/2023	Roger Woodman	Internal advisor discussion re Sale Process	0.5	Sale Process
5/30/2023	Roger Woodman	Recurring advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
5/30/2023	Roger Woodman	Attend MEX Board meeting	1.0	General Case Administration
5/31/2023	Roger Woodman	Recurring Company and Debtor Professionals call	0.5	General Case Administration
5/31/2023	Roger Woodman	Recurring Company and Debtor Professionals call	1.0	General Case Administration
6/1/2023	Roger Woodman	Discussion with potential buyer	0.5	Sale Process
6/1/2023	Roger Woodman	Discussion with potential buyer	0.5	Sale Process
6/2/2023	Roger Woodman	Discussion with potential buyer	0.5	Sale Process
6/2/2023	Roger Woodman	Discussion with potential buyer	0.5	Sale Process
6/3/2023	Roger Woodman	Internal advisor discussion	0.5	General Case Administration
6/4/2023	Roger Woodman	Advisor discussion with PSZJ and FTI	0.5	General Case Administration
6/5/2023	Roger Woodman	Recurring advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
6/5/2023	Roger Woodman	Advisor discussion with PSZJ and FTI	0.5	General Case Administration
6/5/2023	Roger Woodman	Recurring Company and Debtor Professionals call	0.5	General Case Administration
6/5/2023	Roger Woodman	Discussion with potential buyer	0.5	Sale Process
6/6/2023	Roger Woodman	Advisor discussion with PSZJ and FTI	0.5	General Case Administration
6/6/2023	Roger Woodman	Advisor discussion with PSZJ and FTI	1.0	General Case Administration
6/6/2023	Roger Woodman	Internal advisor discussion	0.5	General Case Administration
6/7/2023	Roger Woodman	Attend MEX Board meeting	0.5	General Case Administration
6/7/2023	Roger Woodman	Recurring advisor discussion with PSZJ, FTI, MWE and Province	0.5	General Case Administration
6/7/2023	Roger Woodman	Advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
6/8/2023	Roger Woodman	Discussion with potential buyer	0.5	Sale Process
6/12/2023	Roger Woodman	Recurring advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
6/14/2023	Roger Woodman	Attend discussion with Lenders	1.0	General Case Administration
6/14/2023	Roger Woodman	Discussion with potential buyer	0.5	Sale Process
6/14/2023	Roger Woodman	Attend MEX Board meeting	1.0	Sale Process
6/14/2023	Roger Woodman	Recurring advisor discussion with PSZJ, FTI, MWE and Province	0.5	Sale Process
6/15/2023	Roger Woodman	Advisor discussion with PSZJ, FTI, MWE and Province	0.5	General Case Administration

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
6/15/2023	Roger Woodman	Advisor discussion with PSZJ and FTI	0.5	Sale Process
6/16/2023	Roger Woodman	Discussion with potential buyer	1.0	Sale Process
6/16/2023	Roger Woodman	Attend MEX Board meeting	1.0	Sale Process
6/18/2023	Roger Woodman	Attend MEX Board meeting	1.0	Sale Process
6/19/2023	Roger Woodman	Attend discussion with Lenders	1.0	Sale Process
6/19/2023	Roger Woodman	Discussion with potential buyer	2.0	Sale Process
6/20/2023	Roger Woodman	Discussion with potential buyer	1.0	Sale Process
6/20/2023	Roger Woodman	Attend MEX hearing	0.5	General Case Administration
6/21/2023	Roger Woodman	Attend discussion with Lenders	1.0	General Case Administration
6/21/2023	Roger Woodman	Discussion with potential buyer	0.5	Sale Process
6/22/2023	Roger Woodman	Attend MEX hearing	0.5	Sale Process
6/23/2023	Roger Woodman	Advisor discussion with PSZJ and FTI	0.5	General Case Administration
6/23/2023	Roger Woodman	Discussion with potential buyer	1.0	Sale Process
6/23/2023	Roger Woodman	Internal advisor discussion	0.5	Sale Process
6/24/2023	Roger Woodman	Advisor discussion with PSZJ and FTI	0.5	Sale Process
6/24/2023	Roger Woodman	Internal advisor discussion	0.5	Sale Process
6/26/2023	Roger Woodman	Discussion with potential buyer	1.0	Sale Process
6/26/2023	Roger Woodman	Discussion with potential buyer	0.5	Sale Process
6/26/2023	Roger Woodman	Discussion with potential buyer	0.5	Sale Process
6/28/2023	Roger Woodman	Recurring advisor discussion with PSZJ, FTI, MWE and Province	0.5	Sale Process
6/28/2023	Roger Woodman	Attend MEX Board meeting	0.5	Sale Process
6/28/2023	Roger Woodman	Advisor discussion with PSZJ and FTI	0.5	Sale Process
6/28/2023	Roger Woodman	Internal advisor discussion	0.5	Sale Process
6/29/2023	Roger Woodman	Advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
6/29/2023	Roger Woodman	Discussion with potential buyer	0.5	Sale Process
6/29/2023	Roger Woodman	Discussion with potential buyer	0.5	Sale Process
6/29/2023	Roger Woodman	Attend discussion with Lenders	0.5	Sale Process
6/30/2023	Roger Woodman	Attend discussion with Lenders	0.5	General Case Administration
6/30/2023	Roger Woodman	Attend discussion with Lenders	0.5	Sale Process
6/30/2023	Roger Woodman	Discussion with potential buyer	0.5	Sale Process
			120.5	

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
3/18/2023	Jake Wainwright	DIP financing diligence	3.0	DIP Financing
3/18/2023	Jake Wainwright	Attend MEX Board meeting	1.0	General Case Administration
3/19/2023	Jake Wainwright	DIP financing diligence	1.0	DIP Financing
3/19/2023	Jake Wainwright	Internal advisor discussion re DIP Financing	1.0	DIP Financing
3/19/2023	Jake Wainwright	Attend MEX Board meeting	0.5	General Case Administration
3/20/2023	Jake Wainwright	Internal advisor discussion re DIP Financing	0.5	DIP Financing
3/20/2023	Jake Wainwright	Attend MEX Cash Collateral hearing	2.0	General Case Administration
3/20/2023	Jake Wainwright	Advisor discussion with all professionals	1.0	General Case Administration
3/21/2023	Jake Wainwright	DIP financing discussions	3.5	DIP Financing
3/21/2023	Jake Wainwright	Prepare materials for MEX Board meeting	2.0	DIP Financing
3/21/2023	Jake Wainwright	DIP financing diligence	2.5	DIP Financing
3/21/2023	Jake Wainwright	Attend discussion with potential DIP lender	0.5	DIP Financing
3/21/2023	Jake Wainwright	Attend discussion with potential DIP lender	1.0	DIP Financing
3/21/2023	Jake Wainwright	DIP Financing term sheet review and commentary	2.5	DIP Financing
3/21/2023	Jake Wainwright	Advisor discussion with PSZJ and FTI	1.0	General Case Administration
3/21/2023	Jake Wainwright	Attend MEX Board meeting	1.0	General Case Administration
3/21/2023	Jake Wainwright	Attend status conference	1.0	General Case Administration
3/22/2023	Jake Wainwright	DIP Financing term sheet review and commentary	1.5	DIP Financing
3/22/2023	Jake Wainwright	Attend discussion with potential DIP lender	0.5	DIP Financing
3/22/2023	Jake Wainwright	Attend discussion with potential DIP lender	0.5	DIP Financing
3/22/2023	Jake Wainwright	DIP financing discussion	1.5	DIP Financing
3/22/2023	Jake Wainwright	DIP financing discussion	0.5	DIP Financing
3/22/2023	Jake Wainwright	DIP financing discussion	0.5	DIP Financing
3/22/2023	Jake Wainwright	Stakeholder discussion	0.5	General Case Administration
3/22/2023	Jake Wainwright	Attend MEX First Day hearing	1.5	General Case Administration
3/22/2023	Jake Wainwright	Attend MEX Board meeting	0.5	General Case Administration
3/22/2023	Jake Wainwright	Attend discussion with potential buyer	1.0	Sale Process
3/22/2023	Jake Wainwright	Develop marketing materials	1.0	Sale Process
3/22/2023	Jake Wainwright	Buyer outreach	1.0	Sale Process
3/23/2023	Jake Wainwright	DIP financing discussions	3.5	DIP Financing
3/23/2023	Jake Wainwright	Attend MEX interim DIP hearing	0.5	General Case Administration
3/23/2023	Jake Wainwright	Internal advisor discussion re Sale Process	0.5	Sale Process
3/23/2023	Jake Wainwright	Buyer outreach	2.0	Sale Process
3/23/2023	Jake Wainwright	Attend discussion with potential buyer	0.5	Sale Process
3/23/2023	Jake Wainwright	Buyer outreach preparation	1.0	Sale Process
3/23/2023	Jake Wainwright	Buyer outreach	1.0	Sale Process
3/24/2023	Jake Wainwright	Buyer outreach	1.0	Sale Process
3/24/2023	Jake Wainwright	Develop marketing materials	2.0	Sale Process
3/24/2023	Jake Wainwright	Attend discussion with potential buyer	4.0	Sale Process
3/25/2023	Jake Wainwright	Internal advisor discussion re Marketing Materials	1.0	Sale Process
3/26/2023	Jake Wainwright	Internal advisor discussion re Marketing Materials	0.5	Sale Process
3/27/2023	Jake Wainwright	Internal advisor discussion re Marketing Materials	0.5	General Case Administration
3/27/2023	Jake Wainwright	Recurring Company and Debtor Professionals call	1.0	General Case Administration
3/30/2023	Jake Wainwright	Discussion with potential buyer	1.0	Sale Process
3/30/2023	Jake Wainwright	Buyer outreach	1.0	Sale Process
3/31/2023	Jake Wainwright	Call discussing structure and contents of data room	0.5	Sale Process
4/2/2023	Jake Wainwright	Attend MEX Board meeting	1.0	General Case Administration
4/3/2023	Jake Wainwright	Advisor discussion with PSZJ and FTI	1.0	General Case Administration

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
4/3/2023	Jake Wainwright	Call with Company re Diligence	1.0	Sale Process
4/4/2023	Jake Wainwright	Discussions and correspondence with potential buyers	2.5	Sale Process
4/4/2023	Jake Wainwright	Status conference with Grant Thornton	0.5	Sale Process
4/5/2023	Jake Wainwright	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/5/2023	Jake Wainwright	Review of diligence materials	2.5	Sale Process
4/6/2023	Jake Wainwright	Board materials preparation	1.5	General Case Administration
4/6/2023	Jake Wainwright	Review of marketing materials	2.0	Sale Process
4/7/2023	Jake Wainwright	Board materials preparation	0.5	General Case Administration
4/7/2023	Jake Wainwright	Advisor discussion with PSZJ, and FTI re rejection analysis	0.5	General Case Administration
4/7/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
4/7/2023	Jake Wainwright	Discussions and correspondence with potential buyers	1.5	Sale Process
4/7/2023	Jake Wainwright	Advisor discussion with FTI re diligence	1.0	Sale Process
4/10/2023	Jake Wainwright	Weekly call with Province	0.5	Creditors' Communications
4/10/2023	Jake Wainwright	Advisor discussion with PSZJ and FTI	1.0	General Case Administration
4/10/2023	Jake Wainwright	Board materials preparation	0.5	General Case Administration
4/10/2023	Jake Wainwright	Attend MEX Board meeting	1.0	General Case Administration
4/10/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
4/10/2023	Jake Wainwright	Advisor discussion with PSZJ re diligence	0.5	Sale Process
4/10/2023	Jake Wainwright	Review of marketing materials	1.0	Sale Process
4/10/2023	Jake Wainwright	Internal advisor discussion re Marketing Materials	1.0	Sale Process
4/11/2023	Jake Wainwright	Lender discussion material preparation	1.0	General Case Administration
4/11/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
4/11/2023	Jake Wainwright	Discussions and correspondence with potential buyers	1.0	Sale Process
4/12/2023	Jake Wainwright	Advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
4/12/2023	Jake Wainwright	Attend MEX Stay Enforcement hearing	1.0	General Case Administration
4/12/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
4/13/2023	Jake Wainwright	Board materials preparation	1.5	General Case Administration
4/13/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
4/13/2023	Jake Wainwright	Attend discussion with potential buyer	1.0	Sale Process
4/14/2023	Jake Wainwright	Attend MEX dealer conversion hearing	1.0	General Case Administration
4/14/2023	Jake Wainwright	Board materials preparation	1.0	General Case Administration
4/14/2023	Jake Wainwright	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/14/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
4/14/2023	Jake Wainwright	Discussions and correspondence with potential buyers	3.5	Sale Process
4/17/2023	Jake Wainwright	Weekly call with FTI, PSZJ, A&M and GT	1.0	Creditors' Communications
4/17/2023	Jake Wainwright	Weekly call with Province	0.5	Creditors' Communications
4/17/2023	Jake Wainwright	Attend MEX Board meeting	1.0	General Case Administration
4/17/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
4/18/2023	Jake Wainwright	Discussion with potential DIP lender	0.5	DIP Financing
4/18/2023	Jake Wainwright	Discussion with potential DIP lender	0.5	DIP Financing
4/18/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
4/18/2023	Jake Wainwright	Discussions and correspondence with potential buyers	1.5	Sale Process
4/19/2023	Jake Wainwright	Weekly call with FTI, PSZJ, Province, and MWE	1.0	Creditors' Communications
4/19/2023	Jake Wainwright	Discussion with potential DIP lender	0.5	DIP Financing
4/19/2023	Jake Wainwright	Discussion with potential DIP lender	0.5	DIP Financing
4/19/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
4/19/2023	Jake Wainwright	Discussions and correspondence with potential buyers	3.5	Sale Process
4/20/2023	Jake Wainwright	Discussion with potential DIP lender	0.5	DIP Financing

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
4/20/2023	Jake Wainwright	Attend MEX Board meeting	0.5	General Case Administration
4/20/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
4/20/2023	Jake Wainwright	Discussions and correspondence with potential buyers	1.5	Sale Process
4/21/2023	Jake Wainwright	DIP financing diligence	2.0	DIP Financing
4/21/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
4/21/2023	Jake Wainwright	Preparation and review of affidavit	1.0	General Case Administration
4/21/2023	Jake Wainwright	Discussions and correspondence with potential buyers	1.0	Sale Process
4/22/2023	Jake Wainwright	DIP financing diligence	2.5	DIP Financing
4/22/2023	Jake Wainwright	DIP credit agreement review and commentary	3.0	DIP Financing
4/23/2023	Jake Wainwright	DIP Financing term sheet review and commentary	2.0	DIP Financing
4/23/2023	Jake Wainwright	Advisor discussion with PSZJ and FTI re DIP financing	1.0	DIP Financing
4/23/2023	Jake Wainwright	DIP credit agreement review and commentary	1.0	DIP Financing
4/23/2023	Jake Wainwright	Advisor discussion with all professionals	1.5	General Case Administration
4/24/2023	Jake Wainwright	Weekly call with FTI, PSZJ, A&M and GT	1.0	Creditors' Communications
4/24/2023	Jake Wainwright	Weekly call with Province	0.5	Creditors' Communications
4/24/2023	Jake Wainwright	DIP Financing term sheet review and commentary	2.5	DIP Financing
4/24/2023	Jake Wainwright	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/24/2023	Jake Wainwright	Attend MEX Board meeting	1.0	General Case Administration
4/24/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
4/24/2023	Jake Wainwright	Advisor discussion with PSZJ and FTI	0.5	Sale Process
4/24/2023	Jake Wainwright	Discussions and correspondence with potential buyers	3.0	Sale Process
4/25/2023	Jake Wainwright	Attend MEX interim DIP hearing	0.5	DIP Financing
4/25/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
4/25/2023	Jake Wainwright	Discussions and correspondence with potential buyers	1.5	Sale Process
4/26/2023	Jake Wainwright	Weekly call with FTI, PSZJ, Province, and MWE	1.0	Creditors' Communications
4/26/2023	Jake Wainwright	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/26/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
4/26/2023	Jake Wainwright	Discussion with potential buyer	0.5	Sale Process
4/27/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
4/27/2023	Jake Wainwright	Call with province re retention agreement	0.5	Retention
4/27/2023	Jake Wainwright	Advisor discussion with PSZJ re diligence	1.0	Sale Process
4/28/2023	Jake Wainwright	Advisor discussion with FTI and PSZJ	0.5	General Case Administration
4/28/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
4/28/2023	Jake Wainwright	Discussions and correspondence with potential buyers	1.5	Sale Process
5/1/2023	Jake Wainwright	Advisor discussion with FTI & A&M	2.0	Creditors' Communications
5/1/2023	Jake Wainwright	Weekly call with Province	0.5	Creditors' Communications
5/1/2023	Jake Wainwright	Attend MEX Board meeting	1.0	General Case Administration
5/1/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
5/2/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
5/3/2023	Jake Wainwright	Weekly call with FTI, PSZJ, Province, and MWE	1.0	Creditors' Communications
5/3/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
5/4/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
5/5/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
5/8/2023	Jake Wainwright	Attend discussion with Lenders	0.5	Creditors' Communications
5/8/2023	Jake Wainwright	Weekly call with FTI, PSZJ, A&M and GT	1.0	Creditors' Communications
5/8/2023	Jake Wainwright	Weekly call with Province	0.5	Creditors' Communications
5/8/2023	Jake Wainwright	Recurring Company and Debtor Professionals call	0.5	General Case Administration
5/8/2023	Jake Wainwright	Attend MEX Board meeting	1.0	General Case Administration

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
5/8/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
5/8/2023	Jake Wainwright	Discussion with potential buyer	0.5	Sale Process
5/8/2023	Jake Wainwright	Discussion with potential buyer	0.5	Sale Process
5/9/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
5/9/2023	Jake Wainwright	Diligence & planning in regards to the UCC's objection of Raymond James's Retention Application	1.0	Retention
5/9/2023	Jake Wainwright	Internal advisor discussion re retention	1.0	Retention
5/9/2023	Jake Wainwright	Discussions and correspondence with potential buyers	2.0	Sale Process
5/10/2023	Jake Wainwright	Weekly call with FTI, PSZJ, Province, and MWE	1.0	Creditors' Communications
5/10/2023	Jake Wainwright	Attend MEX Board meeting	1.0	General Case Administration
5/10/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
5/10/2023	Jake Wainwright	Internal advisor discussion re retention	0.5	Retention
5/11/2023	Jake Wainwright	Board materials preparation	1.5	General Case Administration
5/11/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
5/11/2023	Jake Wainwright	Diligence & planning in regards to the UCC's objection of Raymond James's Retention Application	1.0	Retention
5/11/2023	Jake Wainwright	Discussions and correspondence with potential buyers	2.0	Sale Process
5/12/2023	Jake Wainwright	Attend MEX Lender meeting	1.0	Creditors' Communications
5/12/2023	Jake Wainwright	Advisor discussion with PSZJ, A&M and GT	0.5	Creditors' Communications
5/12/2023	Jake Wainwright	Board materials preparation	0.5	General Case Administration
5/12/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
5/12/2023	Jake Wainwright	Advisor discussion with PSZJ re diligence	0.5	Sale Process
5/12/2023	Jake Wainwright	Discussion with potential buyer	0.5	Sale Process
5/12/2023	Jake Wainwright	Discussions and correspondence with potential buyers	1.0	Sale Process
5/14/2023	Jake Wainwright	Diligence & planning in regards to the UCC's objection of Raymond James's Retention Application	0.5	Retention
5/15/2023	Jake Wainwright	Weekly call with FTI, PSZJ, A&M and GT	1.0	Creditors' Communications
5/15/2023	Jake Wainwright	Weekly call with Province	0.5	Creditors' Communications
5/15/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
5/15/2023	Jake Wainwright	Board materials preparation	0.5	General Case Administration
5/15/2023	Jake Wainwright	Diligence & planning in regards to the UCC's objection of Raymond James's Retention Application	1.0	Retention
5/15/2023	Jake Wainwright	Discussions and correspondence with potential buyers	1.5	Sale Process
5/16/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
5/16/2023	Jake Wainwright	Diligence & planning in regards to the UCC's objection of Raymond James's Retention Application	1.0	Retention
5/17/2023	Jake Wainwright	Weekly call with FTI, PSZJ, Province, and MWE	1.0	Creditors' Communications
5/17/2023	Jake Wainwright	Recurring Company and Debtor Professionals call	0.5	General Case Administration
5/17/2023	Jake Wainwright	Attend MEX Board meeting	1.0	General Case Administration
5/17/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
5/17/2023	Jake Wainwright	Diligence & planning in regards to the UCC's objection of Raymond James's Retention Application	2.0	Retention
5/17/2023	Jake Wainwright	Discussions and correspondence with potential buyers	1.0	Sale Process
5/17/2023	Jake Wainwright	Discussions and correspondence with potential buyers	1.5	Sale Process
5/18/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
5/18/2023	Jake Wainwright	Status conference with Grant Thornton	0.5	Sale Process
5/18/2023	Jake Wainwright	Discussion with potential buyer	1.0	Sale Process
5/19/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
5/19/2023	Jake Wainwright	Discussions and correspondence with potential buyers	1.0	Sale Process
5/19/2023	Jake Wainwright	Discussion with potential buyer	0.5	Sale Process
5/22/2023	Jake Wainwright	Weekly call with FTI, PSZJ, A&M and GT	1.0	Creditors' Communications
5/22/2023	Jake Wainwright	Weekly call with Province	0.5	Creditors' Communications
5/22/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
5/22/2023	Jake Wainwright	Discussion with potential buyer	0.5	Sale Process

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
5/22/2023	Jake Wainwright	Discussions and correspondence with potential buyers	1.5	Sale Process
5/23/2023	Jake Wainwright	Board materials preparation	0.5	General Case Administration
5/23/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
5/23/2023	Jake Wainwright	Discussions and correspondence with potential buyers	2.5	Sale Process
5/24/2023	Jake Wainwright	Weekly call with FTI, PSZJ, Province, and MWE	1.0	Creditors' Communications
5/24/2023	Jake Wainwright	Board materials preparation	2.0	General Case Administration
5/24/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
5/25/2023	Jake Wainwright	Board materials preparation	1.0	General Case Administration
5/25/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
5/25/2023	Jake Wainwright	Attend MEX court hearing	0.5	Sale Process
5/25/2023	Jake Wainwright	Discussions and correspondence with potential buyers	1.5	Sale Process
5/26/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
5/26/2023	Jake Wainwright	Discussions and correspondence with potential buyers	1.5	Sale Process
5/26/2023	Jake Wainwright	Internal advisor discussion re Sale Process	0.5	Sale Process
5/30/2023	Jake Wainwright	Weekly call with FTI, PSZJ, A&M and GT	1.0	Creditors' Communications
5/30/2023	Jake Wainwright	Board materials preparation	1.0	General Case Administration
5/30/2023	Jake Wainwright	Attend MEX Board meeting	1.0	General Case Administration
5/30/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
5/30/2023	Jake Wainwright	Advisor discussion with PSZJ and FTI re APA schedules	1.0	Sale Process
5/31/2023	Jake Wainwright	Weekly call with FTI, PSZJ, Province, and MWE	1.0	Creditors' Communications
5/31/2023	Jake Wainwright	Recurring Company and Debtor Professionals call	0.5	General Case Administration
5/31/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
5/31/2023	Jake Wainwright	Discussions and correspondence with potential buyers	1.0	Sale Process
5/31/2023	Jake Wainwright	Discussion with potential buyer and Company landlord	0.5	Sale Process
5/31/2023	Jake Wainwright	Weekly advisor discussion	1.0	Sale Process
6/1/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
6/1/2023	Jake Wainwright	Board materials preparation	1.0	General Case Administration
6/1/2023	Jake Wainwright	Advisor discussion with PSZJ and FTI re diligence	0.5	General Case Administration
6/1/2023	Jake Wainwright	Discussion with potential buyer and Company landlords	1.0	Sale Process
6/1/2023	Jake Wainwright	Discussion with potential buyer	0.5	Sale Process
6/1/2023	Jake Wainwright	Discussions and correspondence with potential buyers	0.5	Sale Process
6/2/2023	Jake Wainwright	Board materials preparation	1.5	General Case Administration
6/2/2023	Jake Wainwright	Board materials preparation	0.5	General Case Administration
6/2/2023	Jake Wainwright	Discussion with potential buyer	0.5	Sale Process
6/2/2023	Jake Wainwright	Discussions and correspondence with potential buyers	2.5	Sale Process
6/3/2023	Jake Wainwright	Internal advisor discussion re Model	0.5	Sale Process
6/4/2023	Jake Wainwright	Advisor discussion with PSZJ and FTI re potential buyer	1.0	Sale Process
6/5/2023	Jake Wainwright	Recurring advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
6/5/2023	Jake Wainwright	Weekly call with Province	0.5	Creditors' Communications
6/5/2023	Jake Wainwright	Discussion with potential buyer and Company landlord	0.5	Sale Process
6/5/2023	Jake Wainwright	Discussion with potential buyer	0.5	Sale Process
6/5/2023	Jake Wainwright	Recurring Company and Debtor Professionals call	0.5	Sale Process
6/6/2023	Jake Wainwright	Recurring Company and Debtor Professionals call	0.5	General Case Administration
6/6/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
6/6/2023	Jake Wainwright	Advisor discussion with PSZJ and FTI	1.0	Sale Process
6/6/2023	Jake Wainwright	Status conference with Grant Thornton	0.5	Sale Process
6/6/2023	Jake Wainwright	Discussions and correspondence with potential buyers	1.5	Sale Process
6/6/2023	Jake Wainwright	Advisor discussion with PSZJ and HSR counsel	1.0	Sale Process

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
6/7/2023	Jake Wainwright	Recurring advisor discussion with PSZJ, FTI, MWE and Province	0.5	Creditors' Communications
6/7/2023	Jake Wainwright	Advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
6/7/2023	Jake Wainwright	Attend MEX Board meeting	0.5	General Case Administration
6/7/2023	Jake Wainwright	Discussion with potential buyer	1.0	Sale Process
6/8/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
6/8/2023	Jake Wainwright	Discussions and correspondence with potential buyers	1.0	Sale Process
6/9/2023	Jake Wainwright	Advisor discussion with PSZJ, FTI, MWE and Province	0.5	Creditors' Communications
6/9/2023	Jake Wainwright	Attend MEX Board meeting	1.0	General Case Administration
6/9/2023	Jake Wainwright	Discussion with potential buyer	0.5	Sale Process
6/12/2023	Jake Wainwright	Weekly call with FTI, PSZJ, A&M and GT	1.0	Creditors' Communications
6/12/2023	Jake Wainwright	Weekly call with Province	0.5	Creditors' Communications
6/12/2023	Jake Wainwright	Attend MEX Board meeting	0.5	General Case Administration
6/13/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
6/13/2023	Jake Wainwright	Discussions and correspondence with potential buyers	1.5	Sale Process
6/14/2023	Jake Wainwright	Recurring advisor discussion with PSZJ, FTI, MWE and Province	0.5	Creditors' Communications
6/14/2023	Jake Wainwright	Attend MEX Board meeting	0.5	General Case Administration
6/14/2023	Jake Wainwright	Discussion with potential buyer and DIP Agent/Lender advisors	1.0	Sale Process
6/14/2023	Jake Wainwright	Discussions and correspondence with potential buyers	1.0	Sale Process
6/14/2023	Jake Wainwright	Discussion with potential buyer and Company landlord	1.0	Sale Process
6/14/2023	Jake Wainwright	Discussions and correspondence with potential buyers	2.0	Sale Process
6/15/2023	Jake Wainwright	Advisor discussion with PSZJ, FTI, MWE and Province	0.5	Creditors' Communications
6/15/2023	Jake Wainwright	Advisor discussion with PSZJ and FTI	0.5	Creditors' Communications
6/15/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
6/16/2023	Jake Wainwright	Attend MEX Board meeting	1.0	General Case Administration
6/16/2023	Jake Wainwright	Discussion with potential buyer	1.0	Sale Process
6/18/2023	Jake Wainwright	Attend MEX Board meeting	0.5	General Case Administration
6/19/2023	Jake Wainwright	Recurring advisor discussion with PSZJ, FTI, A&M and GT	3.0	Creditors' Communications
6/19/2023	Jake Wainwright	Weekly call with Province	0.5	Creditors' Communications
6/19/2023	Jake Wainwright	Discussions and correspondence with potential buyers	2.5	Sale Process
6/19/2023	Jake Wainwright	Status conference with Grant Thornton	0.5	Sale Process
6/20/2023	Jake Wainwright	Attend MEX court hearing	0.5	General Case Administration
6/20/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
6/20/2023	Jake Wainwright	Discussions and correspondence with potential buyers	1.0	Sale Process
6/21/2023	Jake Wainwright	Recurring advisor discussion with PSZJ, FTI, MWE and Province	1.0	Creditors' Communications
6/21/2023	Jake Wainwright	Discussions and correspondence with potential buyers	2.5	Sale Process
6/21/2023	Jake Wainwright	Diligence discussions with MEX and potential buyer	3.0	Sale Process
6/22/2023	Jake Wainwright	Attend MEX court hearing	0.5	General Case Administration
6/22/2023	Jake Wainwright	Board materials preparation	2.0	General Case Administration
6/22/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
6/22/2023	Jake Wainwright	Preparation and review of diligence materials	1.5	Sale Process
6/23/2023	Jake Wainwright	Board materials preparation	1.0	General Case Administration
6/23/2023	Jake Wainwright	Discussion with potential buyer	1.0	Sale Process
6/23/2023	Jake Wainwright	Advisor discussion with PSZJ and FTI re potential buyer	1.0	Sale Process
6/24/2023	Jake Wainwright	Advisor discussion with PSZJ and FTI re potential buyer	1.0	Sale Process
6/26/2023	Jake Wainwright	Recurring advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
6/26/2023	Jake Wainwright	Weekly call with Province	0.5	Creditors' Communications
6/26/2023	Jake Wainwright	Attend MEX Board meeting	1.0	General Case Administration
6/26/2023	Jake Wainwright	Discussions and correspondence with potential buyers	4.5	Sale Process

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
6/27/2023	Jake Wainwright	Attend MEX Board meeting	0.5	General Case Administration
6/27/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
6/27/2023	Jake Wainwright	Discussion with potential buyer	0.5	Sale Process
6/27/2023	Jake Wainwright	Preparation and review of diligence materials	4.5	Sale Process
6/27/2023	Jake Wainwright	Call with FTI & PSZJ re diligence	1.0	Sale Process
6/28/2023	Jake Wainwright	Recurring advisor discussion with PSZJ, FTI, MWE and Province	1.0	Creditors' Communications
6/28/2023	Jake Wainwright	Attend MEX Board meeting	0.5	General Case Administration
6/28/2023	Jake Wainwright	Preparation and review of diligence materials	3.0	Sale Process
6/29/2023	Jake Wainwright	Advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
6/29/2023	Jake Wainwright	Attend MEX court hearing	0.5	General Case Administration
6/29/2023	Jake Wainwright	Standing call with FTI and PSZJ	0.5	General Case Administration
6/29/2023	Jake Wainwright	Discussions and correspondence with potential buyers	1.0	Sale Process
6/29/2023	Jake Wainwright	Discussion with potential buyer	0.5	Sale Process
6/29/2023	Jake Wainwright	Preparation and review of diligence materials	4.0	Sale Process
6/30/2023	Jake Wainwright	Advisor discussion with PSZJ, FTI, A&M and GT	1.0	Creditors' Communications
6/30/2023	Jake Wainwright	Attend discussion with Lenders	0.5	Creditors' Communications
6/30/2023	Jake Wainwright	Discussions and correspondence with potential buyers	1.5	Sale Process
			306.0	

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
3/18/2023	Ben Brownlow	Develop marketing materials	2.0	Sale Process
3/19/2023	Ben Brownlow	Develop marketing materials	2.0	Sale Process
3/20/2023	Ben Brownlow	Develop marketing materials	2.5	Sale Process
3/21/2023	Ben Brownlow	Attend status conference	1.0	General Case Administration
3/21/2023	Ben Brownlow	Develop marketing materials	2.0	Sale Process
3/22/2023	Ben Brownlow	Attend MEX First Day hearing	1.0	General Case Administration
3/22/2023	Ben Brownlow	Attend MEX Board meeting	0.5	General Case Administration
3/22/2023	Ben Brownlow	Develop marketing materials	1.0	Sale Process
3/22/2023	Ben Brownlow	Develop marketing materials	2.0	Sale Process
3/23/2023	Ben Brownlow	Attend MEX interim DIP hearing	0.5	DIP Financing
3/23/2023	Ben Brownlow	Internal advisor discussion re Sale Process	0.5	Sale Process
3/23/2023	Ben Brownlow	Attend discussion with potential buyer	0.5	Sale Process
3/23/2023	Ben Brownlow	Develop marketing materials	1.0	Sale Process
3/24/2023	Ben Brownlow	Attend discussion with potential buyer	4.0	Sale Process
3/27/2023	Ben Brownlow	Internal advisor discussion re Marketing Materials	0.5	General Case Administration
3/27/2023	Ben Brownlow	Recurring Company and Debtor Professionals call	1.0	General Case Administration
3/27/2023	Ben Brownlow	Develop marketing materials	3.0	Sale Process
3/27/2023	Ben Brownlow	Buyer outreach	1.5	Sale Process
3/28/2023	Ben Brownlow	Attend discussion with potential buyer	0.5	Sale Process
3/28/2023	Ben Brownlow	Attend discussion with potential buyer	0.5	Sale Process
3/29/2023	Ben Brownlow	Advisor discussion with PSZJ and FTI re Diligence	0.5	General Case Administration
3/29/2023	Ben Brownlow	Attend discussion with potential buyer	0.5	Sale Process
3/29/2023	Ben Brownlow	Attend discussion with potential buyer	0.5	Sale Process
3/30/2023	Ben Brownlow	Develop marketing materials	7.0	Sale Process
3/31/2023	Ben Brownlow	Attend discussion with potential buyer	0.5	Sale Process
3/31/2023	Ben Brownlow	Attend discussion with potential buyer	0.5	Sale Process
3/31/2023	Ben Brownlow	Develop marketing materials	1.5	Sale Process
4/3/2023	Ben Brownlow	Internal advisor discussion re Sale Process	0.5	Sale Process
4/3/2023	Ben Brownlow	Advisor discussion with PSZJ and FTI	1.0	General Case Administration
4/3/2023	Ben Brownlow	Internal advisor discussion re Sale Process	0.5	Sale Process
4/3/2023	Ben Brownlow	Develop marketing materials	8.0	Sale Process
4/4/2023	Ben Brownlow	Develop marketing materials	8.0	Sale Process
4/4/2023	Ben Brownlow	Discussion with potential buyer	0.5	Sale Process
4/4/2023	Ben Brownlow	Discussion with potential buyer	0.5	Sale Process
4/4/2023	Ben Brownlow	Buyer diligence	0.5	Sale Process
4/5/2023	Ben Brownlow	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/5/2023	Ben Brownlow	Develop marketing materials	8.0	Sale Process
4/6/2023	Ben Brownlow	Buyer diligence	0.5	Sale Process
4/7/2023	Ben Brownlow	Discussion with FTI re Marketing Materials	0.5	General Case Administration
4/10/2023	Ben Brownlow	Advisor discussion with PSZJ and FTI	0.5	General Case Administration
4/10/2023	Ben Brownlow	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/10/2023	Ben Brownlow	Advisor discussion with PSZJ and FTI	1.0	General Case Administration
4/10/2023	Ben Brownlow	Attend MEX Board meeting	1.0	General Case Administration
4/11/2023	Ben Brownlow	Buyer diligence	1.0	Sale Process
4/11/2023	Ben Brownlow	Buyer diligence	0.5	Sale Process
4/12/2023	Ben Brownlow	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/12/2023	Ben Brownlow	Attend discussion with potential buyer	0.5	Sale Process
4/12/2023	Ben Brownlow	Develop marketing materials	3.5	Sale Process

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
4/13/2023	Ben Brownlow	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/13/2023	Ben Brownlow	Attend discussion with potential buyer	0.5	Sale Process
4/13/2023	Ben Brownlow	Buyer diligence	1.0	Sale Process
4/14/2023	Ben Brownlow	Buyer diligence	0.5	Sale Process
4/14/2023	Ben Brownlow	Buyer diligence	1.0	Sale Process
4/14/2023	Ben Brownlow	Develop marketing materials	2.0	Sale Process
4/14/2023	Ben Brownlow	Buyer diligence	2.0	Sale Process
4/15/2023	Ben Brownlow	Develop marketing materials	1.0	Sale Process
4/16/2023	Ben Brownlow	Attend discussion with potential buyer	1.5	Sale Process
4/17/2023	Ben Brownlow	Attend MEX Board meeting	1.0	General Case Administration
4/17/2023	Ben Brownlow	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/17/2023	Ben Brownlow	Buyer diligence	0.5	Sale Process
4/18/2023	Ben Brownlow	Attend discussion with potential buyer	0.5	Sale Process
4/18/2023	Ben Brownlow	Attend discussion with potential buyer	0.5	Sale Process
4/19/2023	Ben Brownlow	DIP financing discussion	0.5	DIP Financing
4/19/2023	Ben Brownlow	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/19/2023	Ben Brownlow	Attend discussion with potential buyer	0.5	Sale Process
4/19/2023	Ben Brownlow	Advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
4/19/2023	Ben Brownlow	Attend discussion with potential buyer	0.5	Sale Process
4/19/2023	Ben Brownlow	Attend discussion with potential buyer	0.5	Sale Process
4/20/2023	Ben Brownlow	Attend discussion with potential DIP lender	0.5	DIP Financing
4/20/2023	Ben Brownlow	Attend MEX Board meeting	0.5	General Case Administration
4/21/2023	Ben Brownlow	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/21/2023	Ben Brownlow	Attend discussion with potential buyer	0.5	Sale Process
4/24/2023	Ben Brownlow	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/24/2023	Ben Brownlow	Attend MEX Board meeting	1.0	General Case Administration
4/24/2023	Ben Brownlow	Develop marketing materials	7.0	Sale Process
4/24/2023	Ben Brownlow	Attend discussion with potential buyer	0.5	Sale Process
4/24/2023	Ben Brownlow	Develop marketing materials	7.0	Sale Process
4/24/2023	Ben Brownlow	Advisor discussion with PSZJ and FTI	0.5	Sale Process
4/25/2023	Ben Brownlow	Attend MEX interim DIP hearing	0.5	DIP Financing
4/25/2023	Ben Brownlow	Buyer diligence	0.5	Sale Process
4/26/2023	Ben Brownlow	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/26/2023	Ben Brownlow	Buyer diligence	1.0	Sale Process
4/26/2023	Ben Brownlow	Discussion with potential buyer	0.5	Sale Process
4/26/2023	Ben Brownlow	Develop marketing materials	1.0	Sale Process
4/26/2023	Ben Brownlow	Discussion with potential buyer	0.5	Sale Process
4/27/2023	Ben Brownlow	Discussion with potential buyer	0.5	Sale Process
4/27/2023	Ben Brownlow	Buyer diligence	1.0	Sale Process
4/28/2023	Ben Brownlow	Advisor discussion with PSZJ and FTI	0.5	General Case Administration
4/28/2023	Ben Brownlow	Discussion with potential buyer	0.5	Sale Process
4/28/2023	Ben Brownlow	Buyer outreach	0.5	Sale Process
4/30/2023	Ben Brownlow	Buyer diligence	0.5	Sale Process
5/1/2023	Ben Brownlow	Advisor discussion with FTI & A&M	2.0	Creditors' Communications
5/1/2023	Ben Brownlow	Discussion with potential buyer	0.5	Sale Process
5/2/2023	Ben Brownlow	Attend MEX Board meeting	1.0	General Case Administration
5/2/2023	Ben Brownlow	Develop marketing materials	0.5	Sale Process
5/2/2023	Ben Brownlow	Develop marketing materials	1.0	Sale Process

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
5/3/2023	Ben Brownlow	Discussion with potential buyer	1.0	Sale Process
5/3/2023	Ben Brownlow	Develop marketing materials	1.0	Sale Process
5/4/2023	Ben Brownlow	Buyer diligence	0.5	Sale Process
5/5/2023	Ben Brownlow	Attend discussion with potential buyer	0.5	Sale Process
5/5/2023	Ben Brownlow	Attend discussion with potential buyer	0.5	Sale Process
5/8/2023	Ben Brownlow	Attend discussion with Lenders	0.5	Creditors' Communications
5/8/2023	Ben Brownlow	Recurring Company and Debtor Professionals call	0.5	General Case Administration
5/8/2023	Ben Brownlow	Attend MEX Board meeting	1.0	General Case Administration
5/8/2023	Ben Brownlow	Discussion with potential buyer	0.5	Sale Process
5/8/2023	Ben Brownlow	Discussion with potential buyer	0.5	Sale Process
5/9/2023	Ben Brownlow	Internal advisor discussion re Sale Process	0.5	Sale Process
5/9/2023	Ben Brownlow	Discussion with potential buyer	1.0	Sale Process
5/11/2023	Ben Brownlow	Buyer diligence	6.0	Sale Process
5/11/2023	Ben Brownlow	Discussion with potential buyer	0.5	Sale Process
5/12/2023	Ben Brownlow	Attend MEX Lender meeting	1.0	Creditors' Communications
5/12/2023	Ben Brownlow	Attend discussion with Lenders	1.0	General Case Administration
5/12/2023	Ben Brownlow	Advisor discussion with PSZJ, A&M and GT	0.5	Creditors' Communications
5/12/2023	Ben Brownlow	Buyer diligence	6.0	Sale Process
5/12/2023	Ben Brownlow	Discussion with potential buyer	0.5	Sale Process
5/16/2023	Ben Brownlow	Discussion with potential buyer	0.5	Sale Process
5/16/2023	Ben Brownlow	Develop marketing materials	2.0	Sale Process
5/18/2023	Ben Brownlow	Discussion with potential buyer	3.0	Sale Process
5/18/2023	Ben Brownlow	Develop marketing materials	3.0	Sale Process
5/18/2023	Ben Brownlow	Buyer diligence	1.0	Sale Process
5/19/2023	Ben Brownlow	Discussion with potential buyer	0.5	Sale Process
5/19/2023	Ben Brownlow	Buyer diligence	1.0	Sale Process
5/21/2023	Ben Brownlow	Buyer diligence	2.0	Sale Process
5/22/2023	Ben Brownlow	Discussion with potential buyer	0.5	Sale Process
5/23/2023	Ben Brownlow	Discussion with potential buyer	0.5	Sale Process
5/25/2023	Ben Brownlow	Attend MEX court hearing	0.5	General Case Administration
5/25/2023	Ben Brownlow	Discussion with potential buyer	0.5	Sale Process
5/25/2023	Ben Brownlow	Discussion with potential buyer	0.5	Sale Process
5/26/2023	Ben Brownlow	Discussion with potential buyer	0.5	Sale Process
5/26/2023	Ben Brownlow	Recurring Company and Debtor Professionals call	0.5	General Case Administration
5/30/2023	Ben Brownlow	Recurring advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
5/30/2023	Ben Brownlow	Attend MEX Board meeting	1.0	General Case Administration
5/31/2023	Ben Brownlow	Recurring Company and Debtor Professionals call	0.5	General Case Administration
5/31/2023	Ben Brownlow	Weekly advisor discussion	1.0	Sale Process
6/1/2023	Ben Brownlow	Discussion with potential buyer	0.5	Sale Process
6/1/2023	Ben Brownlow	Discussion with potential buyer	0.5	Sale Process
6/1/2023	Ben Brownlow	Prepare materials for MEX Board meeting	0.5	Sale Process
6/2/2023	Ben Brownlow	Discussion with potential buyer	0.5	Sale Process
6/2/2023	Ben Brownlow	Discussion with potential buyer	0.5	Sale Process
6/3/2023	Ben Brownlow	Internal advisor discussion	0.5	Sale Process
6/4/2023	Ben Brownlow	Advisor discussion with PSZJ and FTI	0.5	General Case Administration
6/5/2023	Ben Brownlow	Recurring advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
6/5/2023	Ben Brownlow	Recurring Company and Debtor Professionals call	0.5	General Case Administration
6/5/2023	Ben Brownlow	Advisor discussion with PSZJ and FTI	0.5	Sale Process

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
6/5/2023	Ben Brownlow	Discussion with potential buyer	0.5	Sale Process
6/6/2023	Ben Brownlow	Advisor discussion with PSZJ and FTI	0.5	General Case Administration
6/6/2023	Ben Brownlow	Advisor discussion with PSZJ and FTI	1.0	General Case Administration
6/6/2023	Ben Brownlow	Internal advisor discussion	0.5	General Case Administration
6/7/2023	Ben Brownlow	Attend MEX Board meeting	0.5	General Case Administration
6/7/2023	Ben Brownlow	Recurring advisor discussion with PSZJ, FTI, MWE and Province	0.5	General Case Administration
6/7/2023	Ben Brownlow	Advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
6/8/2023	Ben Brownlow	Discussion with potential buyer	0.5	Sale Process
6/12/2023	Ben Brownlow	Recurring advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
6/23/2023	Ben Brownlow	Advisor discussion with PSZJ and FTI	0.5	Sale Process
6/24/2023	Ben Brownlow	Buyer diligence	0.5	Sale Process
6/24/2023	Ben Brownlow	Advisor discussion with PSZJ and FTI	0.5	Sale Process
6/24/2023	Ben Brownlow	Internal advisor discussion	0.5	Sale Process
6/25/2023	Ben Brownlow	Prepare materials for lenders discussion	2.0	Sale Process
6/26/2023	Ben Brownlow	Diligence discussion with MEX	0.5	General Case Administration
6/26/2023	Ben Brownlow	Diligence discussion with MEX	0.5	General Case Administration
6/26/2023	Ben Brownlow	Discussion with potential buyer	1.0	Sale Process
6/26/2023	Ben Brownlow	Diligence discussion with MEX	0.5	Sale Process
6/27/2023	Ben Brownlow	Buyer diligence	2.0	Sale Process
6/27/2023	Ben Brownlow	Diligence meeting with MEX	2.0	Sale Process
6/28/2023	Ben Brownlow	Recurring advisor discussion with PSZJ, FTI, MWE and Province	0.5	General Case Administration
6/28/2023	Ben Brownlow	Advisor discussion with PSZJ and FTI	0.5	General Case Administration
6/28/2023	Ben Brownlow	Diligence discussion with MEX	0.5	Sale Process
6/28/2023	Ben Brownlow	Buyer diligence	2.0	Sale Process
6/28/2023	Ben Brownlow	Attend MEX Board meeting	0.5	Sale Process
6/28/2023	Ben Brownlow	Internal advisor discussion	0.5	Sale Process
6/29/2023	Ben Brownlow	Attend discussion with Lenders	0.5	General Case Administration
6/29/2023	Ben Brownlow	Prepare lender materials	2.0	General Case Administration
6/29/2023	Ben Brownlow	Discussion with potential buyer	0.5	Sale Process
6/29/2023	Ben Brownlow	Buyer diligence	1.5	Sale Process
6/30/2023	Ben Brownlow	Buyer diligence	2.0	Sale Process
6/30/2023	Ben Brownlow	Attend discussion with Lenders	0.5	Sale Process
6/30/2023	Ben Brownlow	Attend discussion with Lenders	0.5	Sale Process
6/30/2023	Ben Brownlow	Discussion with potential buyer	0.5	Sale Process
			200.0	

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
3/18/2023	Frank Yodice	DIP financing diligence	4.0	DIP Financing
3/18/2023	Frank Yodice	DIP financing diligence	1.0	DIP Financing
3/18/2023	Frank Yodice	Attend MEX Board meeting	1.0	General Case Administration
3/19/2023	Frank Yodice	DIP financing diligence	2.0	DIP Financing
3/19/2023	Frank Yodice	Internal advisor discussion re DIP Financing	1.0	DIP Financing
3/19/2023	Frank Yodice	Attend MEX Board meeting	0.5	General Case Administration
3/20/2023	Frank Yodice	Internal advisor discussion re DIP Financing	0.5	DIP Financing
3/20/2023	Frank Yodice	Attend MEX Cash Collateral hearing	2.0	General Case Administration
3/20/2023	Frank Yodice	Advisor discussion with all professionals	1.0	General Case Administration
3/21/2023	Frank Yodice	DIP financing diligence	1.0	DIP Financing
3/21/2023	Frank Yodice	DIP financing diligence	3.0	DIP Financing
3/21/2023	Frank Yodice	Advisor discussion with PSZJ and FTI	1.0	General Case Administration
3/21/2023	Frank Yodice	Attend MEX Board meeting	1.0	General Case Administration
3/21/2023	Frank Yodice	Attend status conference	1.0	General Case Administration
3/22/2023	Frank Yodice	Attend discussion with potential DIP lender	0.5	DIP Financing
3/22/2023	Frank Yodice	DIP financing diligence	3.5	DIP Financing
3/22/2023	Frank Yodice	DIP financing discussion	0.5	DIP Financing
3/22/2023	Frank Yodice	Attend MEX First Day hearing	1.5	General Case Administration
3/22/2023	Frank Yodice	Attend MEX Board meeting	0.5	General Case Administration
3/23/2023	Frank Yodice	Research and identify potential financial buyers	1.5	Sale Process
3/23/2023	Frank Yodice	Attend MEX interim DIP hearing	0.5	General Case Administration
3/23/2023	Frank Yodice	Internal advisor discussion re Sale Process	0.5	Sale Process
3/23/2023	Frank Yodice	Buyer outreach preparation	1.5	Sale Process
3/23/2023	Frank Yodice	Attend discussion with potential buyer	0.5	Sale Process
3/24/2023	Frank Yodice	Attend discussion with potential buyer	4.0	Sale Process
3/27/2023	Frank Yodice	Internal advisor discussion re Marketing Materials	0.5	General Case Administration
3/27/2023	Frank Yodice	Recurring Company and Debtor Professionals call	1.0	General Case Administration
3/28/2023	Frank Yodice	Negotiate NDAs with counterparties	1.5	Sale Process
3/30/2023	Frank Yodice	Discussion with potential buyer	1.0	Sale Process
3/30/2023	Frank Yodice	Prepare materials for MEX Board meeting	2.5	General Case Administration
3/30/2023	Frank Yodice	Buyer outreach	1.0	Sale Process
3/31/2023	Frank Yodice	Call discussing structure and contents of data room	0.5	Sale Process
3/31/2023	Frank Yodice	Aggregate and organize files for the data room	2.0	Sale Process
4/2/2023	Frank Yodice	Attend MEX Board meeting	1.0	General Case Administration
4/3/2023	Frank Yodice	Advisor discussion with PSZJ and FTI	1.0	General Case Administration
4/4/2023	Frank Yodice	Review company organization chart and reconcile with employee list	0.5	General Case Administration
4/4/2023	Frank Yodice	Discussion with potential buyer	0.5	Sale Process
4/5/2023	Frank Yodice	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/9/2023	Frank Yodice	Draft initial sale process letter	1.5	Sale Process
4/10/2023	Frank Yodice	Advisor discussion with PSZJ and FTI	1.0	General Case Administration
4/10/2023	Frank Yodice	Attend MEX Board meeting	1.0	General Case Administration
4/11/2023	Frank Yodice	Address changes to NDAs received by counterparties	0.5	Sale Process
4/11/2023	Frank Yodice	Buyer outreach	1.0	Sale Process
4/12/2023	Frank Yodice	Advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
4/12/2023	Frank Yodice	Attend MEX Stay Enforcement hearing	1.0	General Case Administration
4/12/2023	Frank Yodice	Buyer outreach	1.0	Sale Process
4/13/2023	Frank Yodice	Organize and research matters relating to the sale and financing process	6.5	Sale Process
4/13/2023	Frank Yodice	Attend discussion with potential buyer	1.0	Sale Process

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
4/13/2023	Frank Yodice	Buyer outreach	3.0	Sale Process
4/14/2023	Frank Yodice	Review and edit NDAs	1.0	Sale Process
4/14/2023	Frank Yodice	Attend MEX dealer conversion hearing	1.0	General Case Administration
4/14/2023	Frank Yodice	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/17/2023	Frank Yodice	Attend MEX Board meeting	1.0	General Case Administration
4/18/2023	Frank Yodice	Attend discussion with potential DIP lender	0.5	DIP Financing
4/18/2023	Frank Yodice	DIP financing discussion	0.5	DIP Financing
4/19/2023	Frank Yodice	DIP financing discussion	0.5	DIP Financing
4/19/2023	Frank Yodice	DIP financing discussion	0.5	DIP Financing
4/20/2023	Frank Yodice	DIP financing discussion	0.5	DIP Financing
4/20/2023	Frank Yodice	Attend MEX Board meeting	0.5	General Case Administration
4/20/2023	Frank Yodice	Discussion with potential buyer	0.5	Sale Process
4/21/2023	Frank Yodice	Conduct analysis on potential priming DIP alternatives	3.5	DIP Financing
4/24/2023	Frank Yodice	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/24/2023	Frank Yodice	Attend MEX Board meeting	1.0	General Case Administration
4/24/2023	Frank Yodice	Advisor discussion with PSZJ and FTI	0.5	Sale Process
4/25/2023	Frank Yodice	Attend MEX interim DIP hearing	0.5	DIP Financing
4/26/2023	Frank Yodice	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/26/2023	Frank Yodice	Discussion with potential buyer	0.5	Sale Process
5/1/2023	Frank Yodice	Advisor discussion with FTI & A&M	2.0	Creditors' Communications
5/1/2023	Frank Yodice	Attend MEX Board meeting	1.0	General Case Administration
5/2/2023	Frank Yodice	Attend MEX Board meeting	0.5	General Case Administration
5/3/2023	Frank Yodice	Recurring Company and Debtor Professionals call	0.5	General Case Administration
5/3/2023	Frank Yodice	Discussion with potential buyer	1.0	Sale Process
5/3/2023	Frank Yodice	Conduct a conflicts check for relevant parties	2.5	General Case Administration
5/8/2023	Frank Yodice	Attend discussion with Lenders	0.5	Creditors' Communications
5/8/2023	Frank Yodice	Recurring Company and Debtor Professionals call	0.5	General Case Administration
5/8/2023	Frank Yodice	Attend MEX Board meeting	1.0	General Case Administration
5/8/2023	Frank Yodice	Discussion with potential buyer	0.5	Sale Process
5/8/2023	Frank Yodice	Discussion with potential buyer	0.5	Sale Process
5/9/2023	Frank Yodice	Diligence & planning in regards to the UCC's objection of Raymond James's Retention Application	1.0	Retention
5/9/2023	Frank Yodice	Discussion with potential buyer	0.5	Sale Process
5/10/2023	Frank Yodice	Prepare materials for MEX Board meeting	2.5	Sale Process
5/10/2023	Frank Yodice	Attend MEX Board meeting	1.0	General Case Administration
5/11/2023	Frank Yodice	Diligence & planning in regards to the UCC's objection of Raymond James's Retention Application	1.0	Retention
5/12/2023	Frank Yodice	Attend MEX Lender meeting	1.0	Creditors' Communications
5/12/2023	Frank Yodice	Advisor discussion with PSZJ, A&M and GT	0.5	Creditors' Communications
5/12/2023	Frank Yodice	Discussion with potential buyer	0.5	Sale Process
5/14/2023	Frank Yodice	Diligence & planning in regards to the UCC's objection of Raymond James's Retention Application	5.0	Retention
5/15/2023	Frank Yodice	Diligence & planning in regards to the UCC's objection of Raymond James's Retention Application	4.0	Retention
5/16/2023	Frank Yodice	Diligence & planning in regards to the UCC's objection of Raymond James's Retention Application	5.0	Retention
5/17/2023	Frank Yodice	Diligence & planning in regards to the UCC's objection of Raymond James's Retention Application	6.0	Retention
5/17/2023	Frank Yodice	Recurring Company and Debtor Professionals call	0.5	General Case Administration
5/17/2023	Frank Yodice	Attend MEX Board meeting	1.0	General Case Administration
5/18/2023	Frank Yodice	Diligence & planning in regards to the UCC's objection of Raymond James's Retention Application	4.0	Retention
5/18/2023	Frank Yodice	Discussion with potential buyer	1.0	Sale Process
5/19/2023	Frank Yodice	Draft sale process letter	1.0	Sale Process
5/19/2023	Frank Yodice	Diligence & planning in regards to the UCC's objection of Raymond James's Retention Application	5.0	Retention

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
5/19/2023	Frank Yodice	Discussion with potential buyer	0.5	Sale Process
5/22/2023	Frank Yodice	Discussion with potential buyer	0.5	Sale Process
5/25/2023	Frank Yodice	Attend MEX court hearing	0.5	Sale Process
5/25/2023	Frank Yodice	Discussion with potential buyer	0.5	Sale Process
5/26/2023	Frank Yodice	Discussion with potential buyer	0.5	Sale Process
5/26/2023	Frank Yodice	Internal advisor discussion re Sale Process	0.5	Sale Process
5/30/2023	Frank Yodice	Attend MEX Board meeting	1.0	General Case Administration
5/31/2023	Frank Yodice	Recurring Company and Debtor Professionals call	1.0	General Case Administration
5/31/2023	Frank Yodice	Weekly advisor discussion	0.5	Sale Process
6/1/2023	Frank Yodice	Discussion with potential buyer	0.5	Sale Process
6/1/2023	Frank Yodice	Prepare materials for MEX Board meeting	1.5	General Case Administration
6/2/2023	Frank Yodice	Discussion with potential buyer	0.5	Sale Process
6/3/2023	Frank Yodice	Internal advisor discussion	0.5	General Case Administration
6/4/2023	Frank Yodice	Advisor discussion with PSZJ and FTI	0.5	Sale Process
6/5/2023	Frank Yodice	Recurring Company and Debtor Professionals call	0.5	General Case Administration
6/5/2023	Frank Yodice	Prepare materials for MEX Board meeting	1.5	General Case Administration
6/5/2023	Frank Yodice	Recurring advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
6/5/2023	Frank Yodice	Discussion with potential buyer	0.5	Sale Process
6/6/2023	Frank Yodice	Advisor discussion with PSZJ and FTI	0.5	General Case Administration
6/6/2023	Frank Yodice	Advisor discussion with PSZJ and FTI	1.0	Sale Process
6/7/2023	Frank Yodice	Discussion with potential buyer	1.0	Sale Process
6/7/2023	Frank Yodice	Recurring advisor discussion with PSZJ, FTI, MWE and Province	0.5	General Case Administration
6/7/2023	Frank Yodice	Advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
6/7/2023	Frank Yodice	Attend MEX Board meeting	0.5	Sale Process
6/8/2023	Frank Yodice	Discussion with potential buyer	0.5	Sale Process
6/9/2023	Frank Yodice	Advisor discussion with PSZJ, FTI, MWE and Province	0.5	Creditors' Communications
6/9/2023	Frank Yodice	Discussion with potential buyer	0.5	Sale Process
6/9/2023	Frank Yodice	Attend MEX Board meeting	1.0	General Case Administration
6/9/2023	Frank Yodice	Prepare materials for MEX Board meeting	1.0	General Case Administration
6/12/2023	Frank Yodice	Attend MEX Board meeting	0.5	General Case Administration
6/14/2023	Frank Yodice	Attend MEX Board meeting	0.5	General Case Administration
6/14/2023	Frank Yodice	Recurring advisor discussion with PSZJ, FTI, MWE and Province	0.5	Creditors' Communications
6/15/2023	Frank Yodice	Advisor discussion with PSZJ, FTI, MWE and Province	0.5	Sale Process
6/15/2023	Frank Yodice	Advisor discussion with PSZJ and FTI	0.5	Creditors' Communications
6/16/2023	Frank Yodice	Discussion with potential buyer	1.0	Sale Process
6/16/2023	Frank Yodice	Attend MEX Board meeting	1.0	General Case Administration
6/18/2023	Frank Yodice	Attend MEX Board meeting	0.5	General Case Administration
6/19/2023	Frank Yodice	Recurring advisor discussion with PSZJ, FTI, A&M and GT	3.0	Creditors' Communications
6/20/2023	Frank Yodice	Discussion with potential buyer	1.0	Sale Process
6/20/2023	Frank Yodice	Attend MEX court hearing	0.5	General Case Administration
6/21/2023	Frank Yodice	Recurring advisor discussion with PSZJ, FTI, MWE and Province	1.0	Creditors' Communications
6/21/2023	Frank Yodice	Discussion with potential buyer	1.0	Sale Process
6/22/2023	Frank Yodice	Attend MEX court hearing	0.5	General Case Administration
6/23/2023	Frank Yodice	Discussion with potential buyer	1.0	Sale Process
6/23/2023	Frank Yodice	Buyer Outreach	1.0	Sale Process
6/23/2023	Frank Yodice	Advisor discussion with PSZJ and FTI	0.5	Sale Process
6/24/2023	Frank Yodice	Advisor discussion with PSZJ and FTI	0.5	Sale Process
6/26/2023	Frank Yodice	Discussion with potential buyer	0.5	Sale Process

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
6/26/2023	Frank Yodice	Attend MEX Board meeting	1.0	General Case Administration
6/26/2023	Frank Yodice	Recurring advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
6/27/2023	Frank Yodice	Discussion with potential buyer	0.5	Sale Process
6/27/2023	Frank Yodice	Attend MEX Board meeting	0.5	General Case Administration
6/28/2023	Frank Yodice	Recurring advisor discussion with PSZJ, FTI, MWE and Province	1.0	Creditors' Communications
6/28/2023	Frank Yodice	Attend MEX Board meeting	0.5	General Case Administration
6/29/2023	Frank Yodice	Discussion with potential buyer	0.5	Sale Process
6/29/2023	Frank Yodice	Attend MEX court hearing	0.5	General Case Administration
6/29/2023	Frank Yodice	Advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
6/29/2023	Frank Yodice	Prepare materials for Lender meeting	1.5	General Case Administration
6/30/2023	Frank Yodice	Advisor discussion with PSZJ, FTI, A&M and GT	1.0	Creditors' Communications
6/30/2023	Frank Yodice	Attend discussion with Lenders	0.5	Creditors' Communications
			175.0	

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
3/20/2023	Michael Maceluch	Internal advisor discussion re DIP Financing	0.5	DIP Financing
3/20/2023	Michael Maceluch	Attend MEX Cash Collateral hearing	2.0	General Case Administration
3/20/2023	Michael Maceluch	Advisor discussion with all professionals	1.0	General Case Administration
3/21/2023	Michael Maceluch	Advisor discussion with PSZJ and FTI	1.0	General Case Administration
3/21/2023	Michael Maceluch	Attend MEX Board meeting	1.0	General Case Administration
3/21/2023	Michael Maceluch	Attend status conference	1.0	General Case Administration
3/22/2023	Michael Maceluch	Attend discussion with potential DIP lender	0.5	DIP Financing
3/22/2023	Michael Maceluch	DIP financing discussion	0.5	DIP Financing
3/22/2023	Michael Maceluch	Attend MEX First Day hearing	1.5	General Case Administration
3/22/2023	Michael Maceluch	Attend MEX Board meeting	0.5	General Case Administration
3/23/2023	Michael Maceluch	Attend MEX interim DIP hearing	0.5	General Case Administration
3/23/2023	Michael Maceluch	Internal advisor discussion re Sale Process	0.5	Sale Process
3/23/2023	Michael Maceluch	Attend discussion with potential buyer	0.5	Sale Process
3/24/2023	Michael Maceluch	Attend discussion with potential buyer	3.0	Sale Process
3/24/2023	Michael Maceluch	Buyer outreach preparation	3.0	Sale Process
3/27/2023	Michael Maceluch	Internal advisor discussion re Marketing Materials	0.5	General Case Administration
3/27/2023	Michael Maceluch	Recurring Company and Debtor Professionals call	1.0	General Case Administration
3/28/2023	Michael Maceluch	Prepare materials for MEX Board meeting	2.5	General Case Administration
3/28/2023	Michael Maceluch	Buyer outreach	0.5	Sale Process
3/29/2023	Michael Maceluch	Buyer outreach	0.5	Sale Process
3/30/2023	Michael Maceluch	Discussion with potential buyer	1.0	Sale Process
3/30/2023	Michael Maceluch	Prepare materials for MEX Board meeting	2.5	General Case Administration
3/30/2023	Michael Maceluch	Buyer outreach	1.0	Sale Process
4/2/2023	Michael Maceluch	Attend MEX Board meeting	1.0	General Case Administration
4/2/2023	Michael Maceluch	Prepare materials for MEX Board meeting	2.0	General Case Administration
4/3/2023	Michael Maceluch	Advisor discussion with PSZJ and FTI	1.0	General Case Administration
4/3/2023	Michael Maceluch	Buyer outreach	0.5	Sale Process
4/4/2023	Michael Maceluch	Discussion with potential buyer	0.5	Sale Process
4/4/2023	Michael Maceluch	Develop marketing materials	2.0	Sale Process
4/5/2023	Michael Maceluch	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/5/2023	Michael Maceluch	Conduct internal conflicts check	2.5	General Case Administration
4/7/2023	Michael Maceluch	Prepare materials for MEX Board meeting	0.5	General Case Administration
4/9/2023	Michael Maceluch	Prepare materials for MEX Board meeting	4.0	General Case Administration
4/10/2023	Michael Maceluch	Advisor discussion with PSZJ and FTI	1.0	General Case Administration
4/10/2023	Michael Maceluch	Attend MEX Board meeting	1.0	General Case Administration
4/11/2023	Michael Maceluch	Prepare materials for Lender meeting	2.0	Creditors' Communications
4/11/2023	Michael Maceluch	Buyer outreach	1.0	Sale Process
4/12/2023	Michael Maceluch	Advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
4/12/2023	Michael Maceluch	Attend MEX Stay Enforcement hearing	1.0	General Case Administration
4/12/2023	Michael Maceluch	Buyer outreach	1.0	Sale Process
4/13/2023	Michael Maceluch	Attend discussion with potential buyer	1.0	Sale Process
4/13/2023	Michael Maceluch	Buyer outreach	3.0	Sale Process
4/14/2023	Michael Maceluch	Attend MEX dealer conversion hearing	1.0	General Case Administration
4/14/2023	Michael Maceluch	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/15/2023	Michael Maceluch	Prepare materials for MEX Board meeting	2.0	General Case Administration
4/16/2023	Michael Maceluch	Prepare materials for MEX Board meeting	2.5	General Case Administration
4/17/2023	Michael Maceluch	Attend MEX Board meeting	1.0	General Case Administration
4/18/2023	Michael Maceluch	DIP financing discussion	0.5	DIP Financing

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
4/18/2023	Michael Maceluch	Buyer outreach	1.0	Sale Process
4/19/2023	Michael Maceluch	DIP financing discussion	0.5	DIP Financing
4/19/2023	Michael Maceluch	DIP financing discussion	0.5	DIP Financing
4/19/2023	Michael Maceluch	Buyer outreach	1.0	Sale Process
4/20/2023	Michael Maceluch	DIP financing discussion	0.5	DIP Financing
4/20/2023	Michael Maceluch	Attend MEX Board meeting	0.5	General Case Administration
4/20/2023	Michael Maceluch	Prepare materials for MEX Board meeting	2.0	General Case Administration
4/20/2023	Michael Maceluch	Discussion with potential buyer	0.5	Sale Process
4/20/2023	Michael Maceluch	Buyer diligence	7.0	Sale Process
4/21/2023	Michael Maceluch	Prepare materials for MEX Board meeting	3.0	General Case Administration
4/21/2023	Michael Maceluch	Prepare materials for MEX Board meeting	1.0	General Case Administration
4/24/2023	Michael Maceluch	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/24/2023	Michael Maceluch	Attend MEX Board meeting	1.0	General Case Administration
4/24/2023	Michael Maceluch	Advisor discussion with PSZJ and FTI	0.5	Sale Process
4/25/2023	Michael Maceluch	Attend MEX interim DIP hearing	0.5	DIP Financing
4/25/2023	Michael Maceluch	Buyer outreach	1.0	Sale Process
4/26/2023	Michael Maceluch	Prepare materials for MEX Board meeting	2.0	General Case Administration
4/26/2023	Michael Maceluch	Prepare materials for MEX Board meeting	0.5	General Case Administration
4/26/2023	Michael Maceluch	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/26/2023	Michael Maceluch	Discussion with potential buyer	0.5	Sale Process
4/26/2023	Michael Maceluch	Buyer outreach	0.5	Sale Process
4/27/2023	Michael Maceluch	Prepare materials for MEX Board meeting	0.5	General Case Administration
4/28/2023	Michael Maceluch	Prepare materials for MEX Board meeting	1.0	General Case Administration
4/30/2023	Michael Maceluch	Prepare materials for Lender meeting	0.5	Creditors' Communications
5/1/2023	Michael Maceluch	Advisor discussion with FTI & A&M	2.0	Creditors' Communications
5/1/2023	Michael Maceluch	Attend MEX Board meeting	1.0	General Case Administration
5/2/2023	Michael Maceluch	Attend MEX Board meeting	0.5	General Case Administration
5/3/2023	Michael Maceluch	Recurring Company and Debtor Professionals call	0.5	General Case Administration
5/3/2023	Michael Maceluch	Discussion with potential buyer	1.0	Sale Process
5/3/2023	Michael Maceluch	Buyer outreach	0.5	Sale Process
5/4/2023	Michael Maceluch	Prepare materials for MEX Board meeting	3.0	General Case Administration
5/4/2023	Michael Maceluch	Buyer outreach	2.0	Sale Process
5/5/2023	Michael Maceluch	Recurring Company and Debtor Professionals call	0.5	General Case Administration
5/5/2023	Michael Maceluch	Buyer outreach	2.0	Sale Process
5/5/2023	Michael Maceluch	Discussion with potential buyer	0.5	Sale Process
5/5/2023	Michael Maceluch	Discussion with potential buyer	0.5	Sale Process
5/7/2023	Michael Maceluch	Prepare materials for MEX Board meeting	2.0	General Case Administration
5/8/2023	Michael Maceluch	Attend discussion with Lenders	0.5	Creditors' Communications
5/8/2023	Michael Maceluch	Recurring Company and Debtor Professionals call	0.5	General Case Administration
5/8/2023	Michael Maceluch	Attend MEX Board meeting	1.0	General Case Administration
5/8/2023	Michael Maceluch	Prepare materials for MEX Board meeting	1.5	General Case Administration
5/8/2023	Michael Maceluch	Discussion with potential buyer	0.5	Sale Process
5/9/2023	Michael Maceluch	Diligence & planning in regards to the UCC's objection of Raymond James's Retention Application	1.0	Retention
5/9/2023	Michael Maceluch	Discussion with potential buyer	0.5	Sale Process
5/10/2023	Michael Maceluch	Attend MEX Board meeting	1.0	General Case Administration
5/11/2023	Michael Maceluch	Diligence & planning in regards to the UCC's objection of Raymond James's Retention Application	1.0	Retention
5/12/2023	Michael Maceluch	Attend MEX Lender meeting	1.0	Creditors' Communications
5/12/2023	Michael Maceluch	Advisor discussion with PSZJ, A&M and GT	0.5	Creditors' Communications

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
5/12/2023	Michael Maceluch	Discussion with potential buyer	0.5	Sale Process
5/13/2023	Michael Maceluch	Diligence & planning in regards to the UCC's objection of Raymond James's Retention Application	2.0	Retention
5/14/2023	Michael Maceluch	Diligence & planning in regards to the UCC's objection of Raymond James's Retention Application	3.5	Retention
5/15/2023	Michael Maceluch	Diligence & planning in regards to the UCC's objection of Raymond James's Retention Application	5.0	Retention
5/16/2023	Michael Maceluch	Diligence & planning in regards to the UCC's objection of Raymond James's Retention Application	5.0	Retention
5/17/2023	Michael Maceluch	Diligence & planning in regards to the UCC's objection of Raymond James's Retention Application	10.0	Retention
5/17/2023	Michael Maceluch	Recurring Company and Debtor Professionals call	0.5	General Case Administration
5/17/2023	Michael Maceluch	Attend MEX Board meeting	1.0	General Case Administration
5/18/2023	Michael Maceluch	Diligence & planning in regards to the UCC's objection of Raymond James's Retention Application	5.0	Retention
5/18/2023	Michael Maceluch	Discussion with potential buyer	1.0	Sale Process
5/19/2023	Michael Maceluch	Diligence & planning in regards to the UCC's objection of Raymond James's Retention Application	5.0	Retention
5/19/2023	Michael Maceluch	Discussion with potential buyer	0.5	Sale Process
5/22/2023	Michael Maceluch	Discussion with potential buyer	0.5	Sale Process
5/25/2023	Michael Maceluch	Attend MEX court hearing	0.5	Sale Process
5/25/2023	Michael Maceluch	Discussion with potential buyer	0.5	Sale Process
5/26/2023	Michael Maceluch	Discussion with potential buyer	0.5	Sale Process
5/26/2023	Michael Maceluch	Internal advisor discussion re Sale Process	0.5	Sale Process
5/30/2023	Michael Maceluch	Attend MEX Board meeting	1.0	General Case Administration
5/31/2023	Michael Maceluch	Weekly advisor discussion	1.0	General Case Administration
5/31/2023	Michael Maceluch	Weekly advisor discussion	0.5	Sale Process
6/1/2023	Michael Maceluch	Discussion with potential buyer	0.5	Sale Process
6/1/2023	Michael Maceluch	Prepare materials for MEX Board meeting	3.0	General Case Administration
6/2/2023	Michael Maceluch	Discussion with potential buyer	0.5	Sale Process
6/3/2023	Michael Maceluch	Internal advisor discussion	0.5	General Case Administration
6/4/2023	Michael Maceluch	Advisor discussion with PSZJ and FTI	0.5	General Case Administration
6/5/2023	Michael Maceluch	Recurring Company and Debtor Professionals call	0.5	General Case Administration
6/5/2023	Michael Maceluch	Prepare materials for MEX Board meeting	3.0	General Case Administration
6/5/2023	Michael Maceluch	Recurring advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
6/5/2023	Michael Maceluch	Discussion with potential buyer	0.5	Sale Process
6/6/2023	Michael Maceluch	Advisor discussion with PSZJ and FTI	0.5	General Case Administration
6/6/2023	Michael Maceluch	Advisor discussion with PSZJ and FTI	1.0	Sale Process
6/7/2023	Michael Maceluch	Recurring advisor discussion with PSZJ, FTI, MWE and Province	0.5	General Case Administration
6/7/2023	Michael Maceluch	Advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
6/7/2023	Michael Maceluch	Attend MEX Board meeting	0.5	Sale Process
6/8/2023	Michael Maceluch	Discussion with potential buyer	0.5	Sale Process
6/9/2023	Michael Maceluch	Advisor discussion with PSZJ, FTI, MWE and Province	0.5	Creditors' Communications
6/9/2023	Michael Maceluch	Discussion with potential buyer	0.5	Sale Process
6/9/2023	Michael Maceluch	Attend MEX Board meeting	1.0	General Case Administration
6/9/2023	Michael Maceluch	Prepare materials for MEX Board meeting	3.0	General Case Administration
6/12/2023	Michael Maceluch	Attend MEX Board meeting	0.5	General Case Administration
6/14/2023	Michael Maceluch	Attend MEX Board meeting	0.5	General Case Administration
6/14/2023	Michael Maceluch	Recurring advisor discussion with PSZJ, FTI, MWE and Province	0.5	Creditors' Communications
6/15/2023	Michael Maceluch	Advisor discussion with PSZJ, FTI, MWE and Province	0.5	Sale Process
6/15/2023	Michael Maceluch	Advisor discussion with PSZJ and FTI	0.5	Creditors' Communications
6/16/2023	Michael Maceluch	Discussion with potential buyer	1.0	Sale Process
6/16/2023	Michael Maceluch	Attend MEX Board meeting	1.0	General Case Administration
6/18/2023	Michael Maceluch	Attend MEX Board meeting	0.5	General Case Administration
6/19/2023	Michael Maceluch	Recurring advisor discussion with PSZJ, FTI, A&M and GT	3.0	Creditors' Communications

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
6/20/2023	Michael Maceluch	Discussion with potential buyer	1.0	Sale Process
6/20/2023	Michael Maceluch	Attend MEX court hearing	0.5	General Case Administration
6/21/2023	Michael Maceluch	Recurring advisor discussion with PSZJ, FTI, MWE and Province	1.0	Creditors' Communications
6/21/2023	Michael Maceluch	Discussion with potential buyer	1.0	Sale Process
6/22/2023	Michael Maceluch	Attend MEX court hearing	0.5	General Case Administration
6/23/2023	Michael Maceluch	Discussion with potential buyer	1.0	Sale Process
6/23/2023	Michael Maceluch	Advisor discussion with PSZJ and FTI	0.5	Sale Process
6/24/2023	Michael Maceluch	Advisor discussion with PSZJ and FTI	0.5	Sale Process
6/26/2023	Michael Maceluch	Discussion with potential buyer	0.5	Sale Process
6/26/2023	Michael Maceluch	Attend MEX Board meeting	1.0	General Case Administration
6/26/2023	Michael Maceluch	Recurring advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
6/27/2023	Michael Maceluch	Discussion with potential buyer	0.5	Sale Process
6/27/2023	Michael Maceluch	Attend MEX Board meeting	0.5	General Case Administration
6/28/2023	Michael Maceluch	Recurring advisor discussion with PSZJ, FTI, MWE and Province	1.0	Creditors' Communications
6/28/2023	Michael Maceluch	Attend MEX Board meeting	0.5	General Case Administration
6/29/2023	Michael Maceluch	Discussion with potential buyer	0.5	Sale Process
6/29/2023	Michael Maceluch	Attend MEX court hearing	0.5	General Case Administration
6/29/2023	Michael Maceluch	Advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
6/29/2023	Michael Maceluch	Prepare materials for Lender meeting	3.0	General Case Administration
6/30/2023	Michael Maceluch	Advisor discussion with PSZJ, FTI, A&M and GT	1.0	Creditors' Communications
6/30/2023	Michael Maceluch	Attend discussion with Lenders	0.5	Creditors' Communications
			198.5	

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
3/18/2023	Kyle Sulkowski	Develop marketing materials	2.0	Sale Process
3/19/2023	Kyle Sulkowski	Develop marketing materials	2.0	Sale Process
3/20/2023	Kyle Sulkowski	Develop marketing materials	2.5	Sale Process
3/21/2023	Kyle Sulkowski	Attend status conference	1.0	General Case Administration
3/21/2023	Kyle Sulkowski	Develop marketing materials	2.0	Sale Process
3/22/2023	Kyle Sulkowski	Attend MEX First Day hearing	1.0	General Case Administration
3/22/2023	Kyle Sulkowski	Attend MEX Board meeting	0.5	General Case Administration
3/22/2023	Kyle Sulkowski	Develop marketing materials	1.0	Sale Process
3/22/2023	Kyle Sulkowski	Develop marketing materials	2.0	Sale Process
3/23/2023	Kyle Sulkowski	Attend MEX interim DIP hearing	0.5	DIP Financing
3/23/2023	Kyle Sulkowski	Internal advisor discussion re Sale Process	0.5	Sale Process
3/23/2023	Kyle Sulkowski	Attend discussion with potential buyer	0.5	Sale Process
3/23/2023	Kyle Sulkowski	Develop marketing materials	1.0	Sale Process
3/24/2023	Kyle Sulkowski	Attend discussion with potential buyer	4.0	Sale Process
3/24/2023	Kyle Sulkowski	Buyer outreach preparation	2.0	Sale Process
3/27/2023	Kyle Sulkowski	Internal advisor discussion re Marketing Materials	0.5	General Case Administration
3/27/2023	Kyle Sulkowski	Recurring Company and Debtor Professionals call	1.0	General Case Administration
3/27/2023	Kyle Sulkowski	Develop marketing materials	3.0	Sale Process
3/27/2023	Kyle Sulkowski	Buyer outreach	3.0	Sale Process
3/28/2023	Kyle Sulkowski	Attend discussion with potential buyer	0.5	Sale Process
3/28/2023	Kyle Sulkowski	Attend discussion with potential buyer	0.5	Sale Process
3/28/2023	Kyle Sulkowski	Buyer outreach	3.0	Sale Process
3/29/2023	Kyle Sulkowski	Advisor discussion with PSZJ and FTI re Diligence	0.5	General Case Administration
3/29/2023	Kyle Sulkowski	Attend discussion with potential buyer	0.5	Sale Process
3/29/2023	Kyle Sulkowski	Attend discussion with potential buyer	0.5	Sale Process
3/29/2023	Kyle Sulkowski	Buyer outreach	2.0	Sale Process
3/30/2023	Kyle Sulkowski	Develop marketing materials	7.0	Sale Process
3/30/2023	Kyle Sulkowski	Develop marketing materials	1.0	Sale Process
3/30/2023	Kyle Sulkowski	Buyer outreach	2.0	Sale Process
3/31/2023	Kyle Sulkowski	Attend discussion with potential buyer	0.5	Sale Process
3/31/2023	Kyle Sulkowski	Attend discussion with potential buyer	0.5	Sale Process
3/31/2023	Kyle Sulkowski	Buyer outreach	1.5	Sale Process
3/31/2023	Kyle Sulkowski	Develop marketing materials	1.5	Sale Process
4/3/2023	Kyle Sulkowski	Internal advisor discussion re Sale Process	0.5	Sale Process
4/3/2023	Kyle Sulkowski	Advisor discussion with PSZJ and FTI	1.0	General Case Administration
4/3/2023	Kyle Sulkowski	Internal advisor discussion re Sale Process	0.5	Sale Process
4/3/2023	Kyle Sulkowski	Develop marketing materials	8.0	Sale Process
4/3/2023	Kyle Sulkowski	Buyer outreach	1.5	Sale Process
4/4/2023	Kyle Sulkowski	Develop marketing materials	8.0	Sale Process
4/4/2023	Kyle Sulkowski	Buyer outreach	1.5	Sale Process
4/4/2023	Kyle Sulkowski	Discussion with potential buyer	0.5	Sale Process
4/4/2023	Kyle Sulkowski	Discussion with potential buyer	0.5	Sale Process
4/4/2023	Kyle Sulkowski	Buyer diligence	0.5	Sale Process
4/5/2023	Kyle Sulkowski	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/5/2023	Kyle Sulkowski	Develop marketing materials	8.0	Sale Process
4/5/2023	Kyle Sulkowski	Buyer outreach	1.5	Sale Process
4/6/2023	Kyle Sulkowski	Buyer diligence	0.5	Sale Process
4/7/2023	Kyle Sulkowski	Discussion with FTI re Marketing Materials	0.5	General Case Administration

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
4/7/2023	Kyle Sulkowski	Buyer outreach	1.5	Sale Process
4/7/2023	Kyle Sulkowski	Buyer outreach	1.5	Sale Process
4/7/2023	Kyle Sulkowski	Develop marketing materials	1.0	Sale Process
4/7/2023	Kyle Sulkowski	Buyer diligence	2.0	Sale Process
4/10/2023	Kyle Sulkowski	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/10/2023	Kyle Sulkowski	Advisor discussion with PSZJ	0.5	General Case Administration
4/10/2023	Kyle Sulkowski	Advisor discussion with PSZJ and FTI	1.0	General Case Administration
4/10/2023	Kyle Sulkowski	Attend MEX Board meeting	1.0	General Case Administration
4/10/2023	Kyle Sulkowski	Buyer outreach	1.0	Sale Process
4/11/2023	Kyle Sulkowski	Buyer diligence	1.0	Sale Process
4/11/2023	Kyle Sulkowski	Buyer outreach	1.0	Sale Process
4/11/2023	Kyle Sulkowski	Buyer diligence	0.5	Sale Process
4/12/2023	Kyle Sulkowski	Weekly advisor discussion	0.5	General Case Administration
4/12/2023	Kyle Sulkowski	Attend discussion with potential buyer	0.5	Sale Process
4/12/2023	Kyle Sulkowski	Develop marketing materials	3.5	Sale Process
4/13/2023	Kyle Sulkowski	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/13/2023	Kyle Sulkowski	Attend discussion with potential buyer	0.5	Sale Process
4/13/2023	Kyle Sulkowski	Buyer diligence	1.0	Sale Process
4/13/2023	Kyle Sulkowski	Buyer outreach	1.0	Sale Process
4/14/2023	Kyle Sulkowski	Buyer diligence	0.5	Sale Process
4/14/2023	Kyle Sulkowski	Buyer outreach	1.0	Sale Process
4/14/2023	Kyle Sulkowski	Buyer diligence	1.0	Sale Process
4/14/2023	Kyle Sulkowski	Develop marketing materials	2.0	Sale Process
4/15/2023	Kyle Sulkowski	Develop marketing materials	1.0	Sale Process
4/17/2023	Kyle Sulkowski	Attend MEX Board meeting	1.0	General Case Administration
4/17/2023	Kyle Sulkowski	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/17/2023	Kyle Sulkowski	Develop marketing materials	3.0	Sale Process
4/17/2023	Kyle Sulkowski	Buyer diligence	0.5	Sale Process
4/17/2023	Kyle Sulkowski	Buyer outreach	0.5	Sale Process
4/18/2023	Kyle Sulkowski	Attend discussion with potential buyer	0.5	Sale Process
4/18/2023	Kyle Sulkowski	Attend discussion with potential buyer	0.5	Sale Process
4/19/2023	Kyle Sulkowski	DIP financing discussion	0.5	DIP Financing
4/19/2023	Kyle Sulkowski	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/19/2023	Kyle Sulkowski	Attend discussion with potential buyer	0.5	Sale Process
4/19/2023	Kyle Sulkowski	Advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
4/19/2023	Kyle Sulkowski	Attend discussion with potential buyer	0.5	Sale Process
4/19/2023	Kyle Sulkowski	Attend discussion with potential buyer	0.5	Sale Process
4/20/2023	Kyle Sulkowski	Attend discussion with potential DIP lender	0.5	DIP Financing
4/20/2023	Kyle Sulkowski	Attend MEX Board meeting	0.5	General Case Administration
4/21/2023	Kyle Sulkowski	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/21/2023	Kyle Sulkowski	Attend discussion with potential buyer	0.5	Sale Process
4/24/2023	Kyle Sulkowski	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/24/2023	Kyle Sulkowski	Attend MEX Board meeting	1.0	General Case Administration
4/24/2023	Kyle Sulkowski	Develop marketing materials	7.0	Sale Process
4/24/2023	Kyle Sulkowski	Attend discussion with potential buyer	0.5	Sale Process
4/24/2023	Kyle Sulkowski	Advisor discussion with PSZJ and FTI	0.5	Sale Process
4/25/2023	Kyle Sulkowski	Attend MEX interim DIP hearing	0.5	DIP Financing
4/25/2023	Kyle Sulkowski	Buyer outreach	1.0	Sale Process

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
4/25/2023	Kyle Sulkowski	Buyer diligence	0.5	Sale Process
4/26/2023	Kyle Sulkowski	Recurring Company and Debtor Professionals call	0.5	General Case Administration
4/26/2023	Kyle Sulkowski	Buyer diligence	1.0	Sale Process
4/26/2023	Kyle Sulkowski	Buyer outreach	1.0	Sale Process
4/26/2023	Kyle Sulkowski	Discussion with potential buyer	0.5	Sale Process
4/26/2023	Kyle Sulkowski	Develop marketing materials	1.0	Sale Process
4/26/2023	Kyle Sulkowski	Discussion with potential buyer	0.5	Sale Process
4/27/2023	Kyle Sulkowski	Discussion with potential buyer	0.5	Sale Process
4/27/2023	Kyle Sulkowski	Buyer diligence	1.0	Sale Process
4/28/2023	Kyle Sulkowski	Advisor discussion with PSZJ and FTI	0.5	General Case Administration
4/28/2023	Kyle Sulkowski	Discussion with potential buyer	0.5	Sale Process
4/28/2023	Kyle Sulkowski	Buyer outreach	0.5	Sale Process
4/30/2023	Kyle Sulkowski	Buyer diligence	0.5	Sale Process
5/1/2023	Kyle Sulkowski	Advisor discussion with FTI & A&M	2.0	Creditors' Communications
5/1/2023	Kyle Sulkowski	Discussion with potential buyer	0.5	Sale Process
5/1/2023	Kyle Sulkowski	Buyer outreach	0.5	Sale Process
5/2/2023	Kyle Sulkowski	Attend MEX Board meeting	1.0	General Case Administration
5/2/2023	Kyle Sulkowski	Develop marketing materials	0.5	Sale Process
5/2/2023	Kyle Sulkowski	Develop marketing materials	1.0	Sale Process
5/3/2023	Kyle Sulkowski	Discussion with potential buyer	1.0	Sale Process
5/3/2023	Kyle Sulkowski	Develop marketing materials	1.0	Sale Process
5/4/2023	Kyle Sulkowski	Buyer diligence	0.5	Sale Process
5/5/2023	Kyle Sulkowski	Attend discussion with potential buyer	0.5	Sale Process
5/5/2023	Kyle Sulkowski	Attend discussion with potential buyer	0.5	Sale Process
5/5/2023	Kyle Sulkowski	Buyer outreach	0.5	Sale Process
5/7/2023	Kyle Sulkowski	Buyer diligence	0.5	Sale Process
5/8/2023	Kyle Sulkowski	Attend discussion with Lenders	0.5	Creditors' Communications
5/8/2023	Kyle Sulkowski	Recurring Company and Debtor Professionals call	0.5	General Case Administration
5/8/2023	Kyle Sulkowski	Attend MEX Board meeting	1.0	General Case Administration
5/8/2023	Kyle Sulkowski	Discussion with potential buyer	0.5	Sale Process
5/8/2023	Kyle Sulkowski	Discussion with potential buyer	0.5	Sale Process
5/9/2023	Kyle Sulkowski	Internal advisor discussion re Sale Process	0.5	Sale Process
5/9/2023	Kyle Sulkowski	Discussion with potential buyer	1.0	Sale Process
5/10/2023	Kyle Sulkowski	Prepare materials for MEX Board meeting	1.5	General Case Administration
5/10/2023	Kyle Sulkowski	Buyer outreach	1.0	Sale Process
5/16/2023	Kyle Sulkowski	Discussion with potential buyer	0.5	Sale Process
5/16/2023	Kyle Sulkowski	Develop marketing materials	2.0	Sale Process
5/17/2023	Kyle Sulkowski	Buyer outreach	0.5	Sale Process
5/18/2023	Kyle Sulkowski	Discussion with potential buyer	1.0	Sale Process
5/18/2023	Kyle Sulkowski	Develop marketing materials	3.0	Sale Process
5/18/2023	Kyle Sulkowski	Buyer diligence	1.0	Sale Process
5/19/2023	Kyle Sulkowski	Discussion with potential buyer	0.5	Sale Process
5/19/2023	Kyle Sulkowski	Buyer diligence	1.0	Sale Process
5/21/2023	Kyle Sulkowski	Buyer diligence	2.0	Sale Process
5/22/2023	Kyle Sulkowski	Discussion with potential buyer	0.5	Sale Process
5/23/2023	Kyle Sulkowski	Discussion with potential buyer	0.5	Sale Process
5/25/2023	Kyle Sulkowski	Discussion with potential buyer	0.5	Sale Process
5/25/2023	Kyle Sulkowski	Discussion with potential buyer	0.5	Sale Process

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
5/25/2023	Kyle Sulkowski	Attend MEX court hearing	0.5	Sale Process
5/26/2023	Kyle Sulkowski	Recurring Company and Debtor Professionals call	0.5	General Case Administration
5/26/2023	Kyle Sulkowski	Discussion with potential buyer	0.5	Sale Process
5/30/2023	Kyle Sulkowski	Recurring advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
5/30/2023	Kyle Sulkowski	Attend MEX Board meeting	1.0	General Case Administration
5/31/2023	Kyle Sulkowski	Recurring Company and Debtor Professionals call	0.5	General Case Administration
5/31/2023	Kyle Sulkowski	Weekly advisor discussion	1.0	General Case Administration
6/1/2023	Kyle Sulkowski	Discussion with potential buyer	0.5	Sale Process
6/1/2023	Kyle Sulkowski	Discussion with potential buyer	0.5	Sale Process
6/1/2023	Kyle Sulkowski	Prepare materials for MEX Board meeting	0.5	General Case Administration
6/2/2023	Kyle Sulkowski	Discussion with potential buyer	0.5	Sale Process
6/2/2023	Kyle Sulkowski	Discussion with potential buyer	0.5	Sale Process
6/3/2023	Kyle Sulkowski	Internal advisor discussion	0.5	General Case Administration
6/4/2023	Kyle Sulkowski	Advisor discussion with PSZJ and FTI	0.5	General Case Administration
6/5/2023	Kyle Sulkowski	Recurring advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
6/5/2023	Kyle Sulkowski	Advisor discussion with PSZJ and FTI	0.5	General Case Administration
6/5/2023	Kyle Sulkowski	Recurring Company and Debtor Professionals call	0.5	General Case Administration
6/5/2023	Kyle Sulkowski	Discussion with potential buyer	0.5	Sale Process
6/5/2023	Kyle Sulkowski	Prepare materials for MEX Board meeting	3.0	Sale Process
6/6/2023	Kyle Sulkowski	Advisor discussion with PSZJ and FTI	0.5	General Case Administration
6/6/2023	Kyle Sulkowski	Advisor discussion with PSZJ and FTI	0.5	General Case Administration
6/6/2023	Kyle Sulkowski	Prepare sale process materials	0.5	Sale Process
6/6/2023	Kyle Sulkowski	Internal advisor discussion	1.0	Sale Process
6/7/2023	Kyle Sulkowski	Recurring advisor discussion with PSZJ, FTI, MWE and Province	0.5	General Case Administration
6/7/2023	Kyle Sulkowski	Attend MEX Board meeting	0.5	General Case Administration
6/7/2023	Kyle Sulkowski	Advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
6/8/2023	Kyle Sulkowski	Discussion with potential buyer	0.5	Sale Process
6/12/2023	Kyle Sulkowski	Recurring advisor discussion with PSZJ, FTI, A&M and GT	0.5	Creditors' Communications
6/13/2023	Kyle Sulkowski	Buyer diligence	2.0	Sale Process
6/14/2023	Kyle Sulkowski	Discussion with potential buyer	0.5	Sale Process
6/14/2023	Kyle Sulkowski	Attend MEX Board meeting	1.0	General Case Administration
6/14/2023	Kyle Sulkowski	Recurring advisor discussion with PSZJ, FTI, MWE and Province	0.5	Sale Process
6/14/2023	Kyle Sulkowski	Buyer Diligence	0.5	Sale Process
6/15/2023	Kyle Sulkowski	Prepare sale process materials	1.5	General Case Administration
6/15/2023	Kyle Sulkowski	Advisor discussion with PSZJ, FTI, MWE and Province	0.5	Sale Process
6/15/2023	Kyle Sulkowski	Advisor discussion with PSZJ and FTI	0.5	Sale Process
6/16/2023	Kyle Sulkowski	Discussion with potential buyer	1.0	Sale Process
6/16/2023	Kyle Sulkowski	Attend MEX Board meeting	1.0	Sale Process
6/16/2023	Kyle Sulkowski	Sale process communications	0.5	Sale Process
6/16/2023	Kyle Sulkowski	Buyer diligence	1.0	Sale Process
6/18/2023	Kyle Sulkowski	Attend MEX Board meeting	1.0	General Case Administration
6/19/2023	Kyle Sulkowski	Attend discussion with Lenders	1.0	Sale Process
6/19/2023	Kyle Sulkowski	Discussion with potential buyer	2.0	Sale Process
6/20/2023	Kyle Sulkowski	Buyer diligence	2.0	Sale Process
6/20/2023	Kyle Sulkowski	Discussion with potential buyer	1.0	Sale Process
6/20/2023	Kyle Sulkowski	Attend MEX hearing	0.5	Sale Process
6/21/2023	Kyle Sulkowski	Attend discussion with Lenders	1.0	Sale Process
6/21/2023	Kyle Sulkowski	Buyer diligence	2.5	Sale Process

All Raymond James Professionals

Date	Professional	Activity	Hours	Project Description
6/21/2023	Kyle Sulkowski	Buyer diligence	3.0	Sale Process
6/22/2023	Kyle Sulkowski	Buyer diligence	4.0	Sale Process
6/22/2023	Kyle Sulkowski	Attend MEX hearing	0.5	Sale Process
6/23/2023	Kyle Sulkowski	Advisor discussion with PSZJ and FTI	0.5	General Case Administration
6/23/2023	Kyle Sulkowski	Buyer diligence	2.0	Sale Process
6/23/2023	Kyle Sulkowski	Internal advisor discussion	0.5	General Case Administration
6/23/2023	Kyle Sulkowski	Discussion with potential buyer	1.0	Sale Process
6/24/2023	Kyle Sulkowski	Advisor discussion with PSZJ and FTI	0.5	General Case Administration
6/24/2023	Kyle Sulkowski	Internal advisor discussion	0.5	Sale Process
6/24/2023	Kyle Sulkowski	Buyer diligence	0.5	Sale Process
6/25/2023	Kyle Sulkowski	Prepare materials for lenders discussion	2.0	General Case Administration
6/26/2023	Kyle Sulkowski	Discussion with potential buyer	1.0	Sale Process
6/26/2023	Kyle Sulkowski	Diligence discussion with MEX	0.5	General Case Administration
6/26/2023	Kyle Sulkowski	Diligence discussion with MEX	0.5	Sale Process
6/26/2023	Kyle Sulkowski	Diligence discussion with MEX	0.5	Sale Process
6/27/2023	Kyle Sulkowski	Buyer diligence	2.0	Sale Process
6/27/2023	Kyle Sulkowski	Diligence meeting with MEX	2.0	Sale Process
6/28/2023	Kyle Sulkowski	Diligence discussion with MEX	0.5	Sale Process
6/28/2023	Kyle Sulkowski	Buyer diligence	2.0	Sale Process
6/28/2023	Kyle Sulkowski	Recurring advisor discussion with PSZJ, FTI, MWE and Province	0.5	Sale Process
6/28/2023	Kyle Sulkowski	Attend MEX Board meeting	0.5	Sale Process
6/28/2023	Kyle Sulkowski	Advisor discussion with PSZJ and FTI	0.5	Sale Process
6/28/2023	Kyle Sulkowski	Internal advisor discussion	0.5	Sale Process
6/29/2023	Kyle Sulkowski	Attend discussion with Lenders	0.5	General Case Administration
6/29/2023	Kyle Sulkowski	Buyer diligence	1.5	Sale Process
6/29/2023	Kyle Sulkowski	Prepare lender materials	2.0	General Case Administration
6/29/2023	Kyle Sulkowski	Discussion with potential buyer	0.5	Sale Process
6/30/2023	Kyle Sulkowski	Buyer diligence	2.0	Sale Process
6/30/2023	Kyle Sulkowski	Discussion with potential buyer	0.5	Sale Process
6/30/2023	Kyle Sulkowski	Attend discussion with Lenders	0.5	Sale Process
6/30/2023	Kyle Sulkowski	Attend discussion with Lenders	0.5	Sale Process
			245.5	

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

MOUNTAIN EXPRESS OIL COMPANY, et al.,

Debtors.¹

Chapter 11

Case No. 23-90147 (DRJ)

(Jointly Administered)

**ORDER ALLOWING FIRST INTERIM COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF RAYMOND JAMES & ASSOCIATES, INC.
FOR THE PERIOD FROM MARCH 18, 2023 THROUGH JUNE 30, 2023**

(Related Docket No. ____)

The Court has considered the First Interim Application for Compensation and Reimbursement of Expenses filed by Raymond James & Associates, Inc. (“Applicant”). The Court orders:

1. The Applicant is allowed interim compensation and reimbursement of expenses in the amount of \$4,293,132.63 for the period set forth in the application.

2. The Debtors are authorized to disperse any unpaid amounts allowed by paragraph 1 of this Order.

Dated: _____, 2023

DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

¹ A complete list of each of the Debtors in these Chapter 11 Cases may be obtained on the website of the Debtors’ claims and noticing agent at www.kccllc.net/mountainexpressoil. The location of Debtor Mountain Express Oil Company’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 3650 Mansell Road, Suite 250, Alpharetta, GA 30022.